Ontario Energy Board

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BY E-MAIL

May 24, 2012

Mr. Steve Zebrowski Regulatory & Key Projects Analyst Veridian Connections Inc. 55 Taunton Road East Ajax ON L1T 3V3

Dear Mr. Zebrowski:

Re: Veridian Connections Inc.

Application for Leave to Sell Distribution Assets

Board File Number EB-2012-0255

This will acknowledge receipt on May 18, 2012 of your application under section 86(1)(b) for leave to sell distribution assets to Loblaw Companies Ltd. The Board has assigned file number EB-2012-0255 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary