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May 25, 2012

VIA RESS, EMAIL and COURIER

Ms Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario, M4P 1E4

Dear Ms Walli:

**Re: Enbridge Gas Distribution Inc. (“Enbridge”)
2013 Rate Adjustment Application
Ontario Energy Board (“Board”) File Number EB-2011-0354**

Further to Enbridge Gas Distribution’s letter and filing of May 18th, attached please find the following new exhibits:

Exhibit A3, Tab 5, Schedule 1; and
Exhibit E2, Tab 1, Schedule 1, pages 2 and 3;

Also attached please find the following updated exhibits:

Exhibit B5, Tab 1, Schedules 1 to 3;
Exhibit C5, Tab 1, Schedule 1;
Exhibit D5, Tab 1, Schedule 1;
Exhibit E2, Tab 1, Schedule 1, page 1;
Exhibit E5, Tab 1, Schedules 1 to 5; and
Exhibit F5, Tab 1, Schedules 1 to 3.

Enclosed with this mail out is a Volume 6 binder for your use in filing the new and updated exhibits.

Ms Kirsten Walli
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This submission was filed through the Board's RESS and will be available on the Company's website at www.enbridgegas.com/ratecase .

Please contact the undersigned if you have any questions.

Yours truly,

[original signed by]

Lorraine Chiasson
Regulatory Coordinator

cc: Mr. F. Cass, Aird & Berlis LLP
All Interested Parties in EB-2011-0354