

May 25, 2012

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Kirsten Walli
Board Secretary
Ontario Energy Board
Suite 2700
2300 Yonge Street
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On January 1, 2012, Macleod Dixon joined
Norton Rose OR to create Norton Rose Canada.

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EB-2012-0072

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Dear Ms. Walli:

**Natural Resource Gas Limited
Aylmer Franchise EB-2012-0072**

We are counsel to Natural Resource Gas Limited ("NRG"). Further to the Board's Procedural Order No. 2 dated May 15, 2012 in the above-noted proceeding, this letter is to advise the Board that NRG and the Town of Aylmer have been unable to reach an agreement on a new franchise renewal.

Yours very truly,

Original signed by

Richard King

RK/mnm

Cop(y/ies) to: B. Cowan and L. O'Meara (NRG)
J. Reynaert (Town Administrator)
P. Tunley (Counsel to Town)
C. Kilby (Norton Rose)
All Intervenors in the Proceeding

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