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June 1, 2012

Delivered by Email and Courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
26th Floor, Box 2319
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Midland Power Utility Corporation
2012 Electricity Distribution Rate Application – Motion for Review
Board File No. EB-2012-0219**

We are counsel to Midland Power Utility Corporation (“Midland”), the Applicant in the above captioned matter.

Please find accompanying this letter Midland’s Reply Submission, delivered pursuant to Procedural Order No. 2.

Should you have any questions in this regard, please do not hesitate to contact me.

Yours very truly,

BORDEN LADNER GERVAIS LLP

Per:

Original signed by James C. Sidlofsky

James C. Sidlofsky

copy to: Ms. Phil Marley, President and CEO, Midland Power Utility Corporation
Intervenor of Record
Suresh Advani, Board Staff

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