Ontario Energy Board

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BY E-MAIL

June 7, 2012

Mr. Keith McAllister
President & CEO
Orillia Power Distribution Corporation
360 West St. South
P.O. Box 398
Orillia ON L3V 6J9

Dear Mr. McAllister:

Re: Orillia Power Distribution Corporation
Application for Leave to Sell Distribution Assets
Board File Number EB-2012-0267

This will acknowledge receipt on May 31, 2012 of your application under section 86(1)(b) for leave to sell distribution assets to Loblaw Companies Ltd. The Board has assigned file number EB-2012-0267 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Vince Mazzone, Advisor at +1 (416) 544-5159 or Vince.Mazzone@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary