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June 14, 2012

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street PO Box 2319, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

RE: Application by Canadian Distributed Antenna Systems Coalition ("CANDAS"); Board File No.: EB-2011-0120

We write on behalf of CANDAS and in accordance with Procedural Order No. 10 to advise the Board that CANDAS and Toronto Hydro-Electric System Limited ("**THESL**") have been unable to reach a bilateral settlement.

After careful consideration in light of the efforts that have been made and communications exchanged to date, CANDAS has reluctantly concluded that there is no reasonable prospect of reaching a bilateral settlement with THESL, with or without the assistance of a facilitator. Similarly and for the same reasons, CANDAS does not believe that there would be any utility in reconvening the all-party, Board-sponsored Settlement Conference.

CANDAS filed its Application over one year ago. It is of the firm view that it is time to move forward and have its Application heard and decided by the Board in accordance with the directions and schedule that the Board set out in Procedural Order No. 10.

CANDAS can advise that its two independent expert witnesses are available for an expert prehearing conference in the period July 9-12.

Yours very truly,

(signed) H.T. Newland

HTN/ko

cc: All Intervenors