Ontario Energy Board P.O. Box 2319 27th. Floor 2300 Yonge Street Toronto ON M4P 1E4 Telephone: 416- 481-1967 Facsimile: 416- 440-7656 Toll free: 1-888-632-6273 Commission de l'énergie de l'Ontario C.P. 2319 27e étage 2300, rue Yonge Toronto ON M4P 1E4 Téléphone: 416-481-1967 Télécopieur: 416- 440-7656 Numéro sans frais: 1-888-632-6273



BY E-MAIL

June 27, 2012

Mr. Richard King Norton Rose Canada LLP Royal Bank Plaza, South Tower, Suite 3800 200 Bay Street, P.O. Box 84 Toronto, ON M5J 2Z4

Dear Mr. King:

Re: TransAlta Generation Partnership Section 81 Notice of Proposal Board File Number EB-2012-0298

This will acknowledge receipt on June 22, 2012 of your section 81 Notice of Proposal and request for clarification of whether a distribution licence is required. The Board has assigned file number EB-2012-0298 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Julie Doherty, Advisor at +1 (416) 440-8133 or Julie.Doherty@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary