

VIA E-MAIL

July 3, 2012

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Board Secretary
Ontario Energy Board
2300 Yonge Street
PO Box 2319, 27th Floor
Toronto, ON M4P 1E4

Ms. Kirsten Walli

Dear Ms. Walli:

Re: RES Canada Transmission LP; Counsels' Declaration and Undertakings;

Board File No.: EB-2011-0140

Following the Board's June 14, 2012 Phase 1 Partial Declaration and Order, we are writing on behalf of RES Canada Transmission LP to file with the Board our Declaration and Undertakings regarding the use of confidential information in Proceeding EB-2011-0140. Enclosed are Declaration and Undertakings for Vivek Bakshi, Janet MacNeil, Allyson Roy, and Nalin Sahni, counsel to RES Canada Transmission LP. Declaration and Undertakings for RES Canada Transmission LP's counsel Helen T. Newland and Andrew Salem were filed on Friday, June 29th. All Declaration and Undertakings are in the form prescribed by the Board's Practice Direction of Confidential Filings.

While we will make best efforts to advise the Board by July 6, 2012 if there are any additional persons who will require access to the confidential materials filed by HONI and GLPT, it may not be possible to do so by this date. As RES Canada Transmission LP reviews the confidential materials filed and prepares its proposal for the East-West Tie line, additional persons, including those who are neither counsel nor consultants, may require access to the confidential filings.

MONTRÉAL OTTAWA TORONTO EDMONTON CALGARY VANCOUVER fmc-law.com

Should additional persons not listed above required access to the confidential materials filed, additional Declaration and Undertakings will be filed with the Board after July 6, 2012.

Yours very truly,

(signed) H.T. Newland

HTN/ko

Encls.

cc: All Intervenors