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July 9, 2012

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario, M4P 1E4

Dear Ms. Walli:

**Re: Union Gas Limited re: 2011 Earnings Sharing and Disposition of Deferral
Accounts and Other Balances
EB-2012-0087**

Union is in receipt of the FRPO and LPMA letters of July 6, 2012 regarding the proposed rescheduling of the settlement conference in this proceeding.

Union's preference is to proceed with the settlement conference as scheduled. If the Board is inclined to reschedule the settlement conference to accommodate FRPO's attendance, then Union supports convening the settlement conference immediately after the technical conference on August 21, 2012, as suggested by LPMA. Rescheduling the settlement conference to a later date is undesirable in light of the full regulatory schedule of proceedings in early September.

Yours truly,

Original signed by

Alexander C.W. Smith

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ACWS//kp

cc: N. McKay - Board Staff
L. Gluck - Board Staff
M. Kitchen - Union Gas
K. Hockin - Union Gas
Other Parties - EB-2012-0087