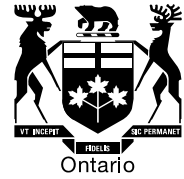


**Ontario Energy
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Facsimile: 416- 440-7656
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**Commission de l'énergie
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BY E-MAIL

July 23, 2012

Mr. Andrew Griffiths
Director, Asset Management
RE Smiths Falls 5 ULC
300 California Street
7th Floor
San Francisco CA 94104

Dear Mr. Griffiths:

**Re: RE Smiths Falls 5 ULC
Application for Electricity Generation Licence
Board File Number EB-2012-0322**

This will acknowledge receipt on July 18, 2012 of your application for an electricity generation licence under the Feed-in Tariff Program. The Board has assigned file number EB-2012-0322 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary at Boardsec@ontarioenergyboard.ca.

Please direct any questions relating to this application to Julie Doherty, Advisor at 416-440-8133 or Julie.Doherty@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary