

BY RESS & OVERNIGHT COURIER

August 1, 2012

Ms. Kirsten Walli Board Secretary Ontario Energy Board P. O. Box 2319 2300 Yonge Street, Suite 2700 Toronto, Ontario M4P 1E4

Dear Ms. Walli:

Re: EB-2012-0033 Enersource Hydro Mississauga Inc. ("Enersource") Cost of Service Rate Application

Please find attached the following redacted documents for filing in the above-captioned proceeding. Two paper copies are being sent by overnight courier.

- 1. Exhibit KT1.2 Redacted version of the confidential document (the Investor presentation) produced in response to Issue General, SEC IR #3;
- 2. Exhibit KT1.3 Redacted version of Shareholders' Agreement produced in response to Issue General, SEC IR #5; and
- 3. Exhibit KT2.2 Redacted Third Party Contract produced in response to Issue 4.1, SEC IR #27.

Sincerely,

(Original signed by)

Gia M. DeJulio Director, Regulatory Affairs

Encl.

cc. Dan Pastoric, Executive Vice-President and Chief Operating Officer George Vegh, McCarthy Tétrault Richard Battista, Ontario Energy Board All Intervenors EB-2012-0033