
AIRD & BERLIS LLP

Barristers and Solicitors

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August 8, 2012

Kirsten Walli
Board Secretary
Ontario Energy Board
PO Box 2319
2300 Yonge Street
Toronto, Ontario
M4P 1E4

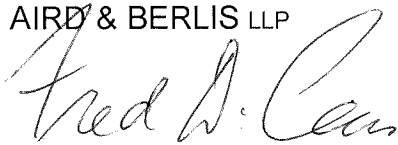
Dear Ms. Walli:

Re: Enbridge Gas Distribution Inc.; EB-2012-0055

We are writing to advise the Board that, regrettably, it has not been possible to file the Settlement Agreement in this matter today in accordance with the provisions of Procedural Order No. 1. Parties are working diligently on the completion of the Settlement Agreement and it will be filed as soon this can be achieved, which we expect will be no later than August 10, 2012.

Yours truly,

AIRD & BERLIS LLP



Fred D. Cass

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