

AIRD & BERLIS LLP

Barristers and Solicitors

Fred D. Cass
Direct: 416-865-7742
E-mail: fcass@airdberlis.com

August 10, 2012

Kirsten Walli
Board Secretary
Ontario Energy Board
PO Box 2319
2300 Yonge Street
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: Enbridge Gas Distribution Inc.; EB-2012-0055

Further to our letter of August 8, 2012, we regret to advise the Board that it has not been possible to complete the Settlement Agreement in this matter for filing with the Board today. We will keep the Board apprised of further developments in this regard.

Yours truly,

AIRD & BERLIS LLP



Fred D. Cass

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