

**Ontario Energy
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**Commission de l'énergie
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BY E-MAIL

August 17, 2012

Mr. Richard King
Norton Rose Canada LLP
Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
Toronto, ON M5J 2Z4

Dear Mr. King:

**Re: TransAlta Generation Partnership
Notice of Proposal under Section 81 of the *Ontario Energy Board Act, 1998*
Board File No. EB-2012-0298**

On June 25, 2012, TransAlta Generation Partnership filed a notice of proposal under section 81 of the *Ontario Energy Board Act, 1998*.

The notice of proposal relates to the construction of a distribution line that will connect new and existing load at the LANXESS generating facility located in Sarnia, Ontario.

This letter is to inform you that the Board will not review the proposal and therefore will not issue a Notice of Review.

In regards to your request for determination on whether or not TransAlta falls under the distribution licence exemption stipulated in section 4.0.1 of Ontario Regulation 161/99, the Board is considering the matter and will provide further procedural direction at a later date.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary