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By email

August 27, 2012

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
27th floor
Toronto, ON M4P 1E4

Dear Ms Walli,

Union Gas Limited ("Union")
2013 Rebasing Application
Board File No.: EB-2011-0210
Our File No.: 339583-000123

Please note the following corrections from Volume 15 of the Transcript dated August 24, 2012:

- At page 161, line 4: The word "conversation" should read "consideration"
- At page 189, line 24: If I referred to Mr. Aiken as the Transcript states, then I misspoke. The submissions we were supporting were those made by Mr. Quinn.
- At page 190, line 16: The phrase "30% equity" should read "36% equity".

Yours very truly,

A handwritten signature in blue ink, appearing to read "Peter Thompson", is written over a faint, larger signature that appears to be "Borden Ladner Gervais".

Peter C.P. Thompson, Q.C.

PCT\slc
c. ASAP Reporting Services Inc.
Chris Ripley (Union)
Crawford Smith (Torys)
Intervenors EB-2011-0210
Paul Clipsham (CME)

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