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By Overnight Courier (2 copies)

Ontario Energy Board
P.O. Box 2319, 26th Floor
2300 Yonge Street
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Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli

Re: Tribute Resources Inc. and Bayfield Resources Inc. on behalf of Huron Bayfield Limited Partnership and Bayfield Pipeline Corp. (collectively "Tribute")
Applications for Huron Bayfield Pool and Stanley Pool - Gas Storage Project
Board File Nos. EB-2011-0076; EB-2011-0077; EB-2011-0078; EB-2011-0285

Intervenors and the applicant in the above proceedings, Tribute Resources Inc. et al., have now completed the written evidentiary and interrogatory stages of the above proceedings. It is the applicant's position that given the significant landowner support for the projects and the limited number of remaining contestable issues in the proceeding, it might now be appropriate to convene a settlement conference to attempt to narrow the remaining few issues.

The applicant recognizes that the Ontario Superior Court has not yet delivered its decision in respect of the interpretation and wording of the narrow 'gas sands' issue, which will directly affect the matter of the compensation issue involving McKinley and 2195002 Ontario Inc., but that decision is expected within a few weeks. In the meantime, the applicant has a commercial window of November 1, 2012 by which it is required to have received an Ontario Energy Board decision on the applications in order to meet its contractual obligations with Market Hub Partners.

If it is possible that issues can be narrowed to reduce valuable hearing time, the applicant is interested in working toward that objective.

Yours truly,

GIFFEN & PARTNERS

Per: 
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cc: McKinley Farms Ltd., 2195002 Ontario Inc. and Intervenors (see attached list)

BY EMAIL TO:

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