Ontario Energy Board P.O. Box 2319 27th. Floor 2300 Yonge Street Toronto ON M4P 1E4 Telephone: 416- 481-1967 Facsimile: 416- 440-7656 Toll free: 1-888-632-6273

Commission de l'énergie de l'Ontario C.P. 2319 27e étage 2300, rue Yonge Toronto ON M4P 1E4 Téléphone: 416- 481-1967 Télécopieur: 416- 440-7656 Numéro sans frais: 1-888-632-6273



BY E-MAIL

August 29, 2012

James Detenbeck Chair Niagara Power Incorporated 231 Roberts Rd. Grimsby ON L3M 5N2

Dear Mr. Detenbeck:

Re: Niagara Power Incorporated Applications for Leave to Acquire Voting Securities of Niagara West Transformation Corporation from Pen West Power Incorporated under section 86(2)(a) of the Act - Board File No. EB-2012-0355

This will acknowledge receipt on August 22, 2012 of your application for leave to acquire voting securities in Niagara West Transformation Corporation from Pen West Power Incorporated under section 86(2)(a) of the *Ontario Energy Board Act, 1998*. The Board has assigned file number EB-2012-0355 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this matter to George Dimitropoulos, Project Advisor, Licence Applications at 416-544-5152 or e-mail <u>George.Dimitropoulos@ontarioenergyboard.ca</u>.

Yours truly,

Original Signed By

John Pickernell Assistant Board Secretary