

EB-2012-0033 Oral Hearing Plan

Panel	Name	Witness Panels		Issues	Direct Examination	Cross-Examination Time		Approx. Total Time
		Witnesses	Title			Board Staff	Intervenors	
#1	"Rate Base, ICR, MIFRS"	James Macumber Dan Pastoric Gia DeJulio Edlira Gjevori Doug Morrison Danny Nunes	Vice President, Finance Executive Vice President and Chief Operating Officer Director, Regulatory Affairs Capital Manager Director, Customer Operations Director, Information Solutions and Technology Services	General, 1.1, 1.2, 1.3, 1.4, 1.5, 2.1, 2.3, 2.4, 4.2, 9.1, 9.2, 9.3	20 minutes	30 minutes	10 hours	11 hours
#2	"OM&A, Working Capital Allowance, Cost Allocation, Rate Design, PILs, Cost of Capital "	James Macumber Dan Pastoric John Bonadie Martin Sultana	Vice President, Finance Executive Vice President and Chief Operating Officer Director, Revenue Manager, Rates	2.2, 4.1, 4.3, 4.4, 5.1, 5.2, 6.1, 6.2, 7.1, 7.2, 7.3, 7.4, 7.5, 8.1, 8.2, 8.3	20 minutes	40 minutes	9 hours	10 hours
#3	"Load Forecast"	John Bonadie Branko Boras Sam Ramtahal Martin Sultana Bill Killeen	Director, Revenue Metering Supervisor, Residential Services Manager, Strategic Projects Manager, Rates Regulatory Affairs Advisor	3.1, 3.2	10 minutes		1 hour	1 hour
#4	"Smart Meters"	Martin Sultana David Rankin	Manager, Rates Manager, Metering	10.1, 10.2	10 minutes	15 minutes	1 hour	1.5 hours
Approx. Total Time					1 hour	1.5 hours	21 hours	23.5 hours

Issues List	Notes
1 General	
1.1 Is the proposed approach to set rates for two years appropriate?	
1.2 What is the appropriate approach to set rates for 2015 and 2016?	
1.3 Has Enersource responded appropriately to all Board directions from previous proceedings?	No IR's and no cross planned
1.4 Is service quality acceptable?	
1.5 Is the proposal to align the rate year with Enersource's fiscal year, and for rates effective January 1, 2013 and January 1, 2014 appropriate?	No cross planned
2 Rate Base	
2.1 Is the proposed rate base for 2013 and 2014, including capital expenditures for 2013 and 2014, appropriate?	
2.2 Is the proposed Working Capital Allowance for 2013 and 2014 appropriate?	
2.3 Is the proposed Green Energy Act Plan appropriate?	
2.4 Is the capitalization policy and allocation procedure for 2013 and 2014 appropriate?	No IR's
3 Operating Revenue	
3.1 Is the proposed load forecast for 2013 and 2014, including billing determinants, appropriate?	
3.2 Is the proposed forecast of other regulated rates and charges for 2013 and 2014 appropriate?	
4 Operating Costs	
4.1 Is the proposed 2013 and 2014 OM&A forecast appropriate?	
4.2 Is the proposed level of depreciation/amortization expense for 2013 and 2014 appropriate?	
4.3 Is the proposed PILs and property taxes forecast for 2013 and 2014 appropriate?	
4.4 Is the proposed allocation of shared services and corporate costs appropriate?	
5 Capital Structure and Cost of Capital	
5.1 Is the proposed capital structure, rate of return on equity and short term debt cost for 2013 and 2014 appropriate?	No IR's and no cross planned
5.2 Is the proposed long term debt cost for 2013 and 2014 appropriate?	
6 Cost Allocation	
6.1 Is the proposed cost allocation methodology for 2013 and 2014 appropriate?	
6.2 Are the revenue-to-cost ratios for 2013 and 2014 appropriate?	
7 Rate Design	
7.1 Are the fixed to variable splits for each class for 2013 and 2014 appropriate?	
7.2 Is the proposed implementation of a Low Voltage Service Rate, the introduction of the Unmetered Scattered Load class, and the merger of the Small Commercial < 50kw class into the General Service < 50kw class appropriate?	No IR's and no cross planned
7.3 Are the proposed Total Loss Adjustment Factors appropriate?	No IR's and no cross planned
7.4 Are the proposed retail transmission service rates appropriate?	No IR's and no cross planned
7.5 Is the proposed Tariff of Rates and Charges for 2013 and 2014 appropriate?	
8 Deferral and Variance Accounts	
8.1 Are the deferral and variance account balances, allocation methodology and disposition period(s) appropriate?	No cross planned
8.2 Are the proposed rate riders appropriate?	No IR's
8.3 Are the deferral and variance accounts, including both existing and proposed new accounts, appropriate?	
9 Modified International Financial Reporting Standards	
9.1 Is the treatment and disposition of the Property Plant & Equipment adjustments due to the transition to MIFRS appropriate?	
9.2 Are the proposed new MIFRS deferral and variance accounts appropriate?	
9.3 Have all impacts of the transition to MIFRS been properly identified, and is the treatment of each of those impacts appropriate?	No IR's
10 Smart Meters	
10.1 Are the proposed quanta and nature of smart meter costs, including the allocation and recovery methodologies appropriate?	
10.2 Is the proposed treatment of stranded meter costs appropriate?	