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September 28, 2012

DELIVERED AND FILED VIA RESS

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, ON M4P 1E4

Dear Ms Walli:

**Re: EB-2011-0354: Enbridge Gas Distribution application re. 2013 rates
Timing for filing of Settlement Agreement**

We represent Enbridge Gas Distribution Inc. ("Enbridge" or the "Company").

In Procedural Order No. 2, the Board set out a timetable for the case, including an expectation that any Settlement Agreement arising from the Settlement Conference would be filed by the end of the day today.

Unfortunately, it will not be possible to file the Settlement Agreement in this matter today. Parties are working diligently on the completion of the Settlement Agreement and it will be filed as soon this can be achieved, which we hope will be before the end of the day on Tuesday October 2nd.

Should you have any questions, please do not hesitate to contact me.

Yours very truly,

AIRD & BERLIS LLP



David Stevens

cc. Enbridge Gas Distribution
All parties registered in EB-2011-0354

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