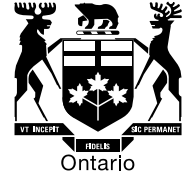


**Ontario Energy
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Facsimile: 416-440-7656
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**Commission de l'énergie
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BY E-MAIL

October 2, 2012

Tania Persad
Senior Legal Counsel, Regulatory
Enbridge Gas Distribution Inc.
500 Consumers' Road
Toronto ON M2J 1P8

Dear Ms. Persad:

**Re: Enbridge Gas Distribution Inc.
Application for Franchise Agreement and consolidating a Certificate of
Public Convenience and Necessity with the Corporation of the Town of
Mississippi Mills
Application Board File Number EB-2012-0372**

This will acknowledge receipt of your application dated September 26, 2012, for a Franchise Agreement and for consolidating a Certificate of Public Convenience and Necessity with the Corporation of the Town of Mississippi Mills. The Board has assigned File Number EB-2012-0372 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Munir Madhavji, Analyst at +1 (416) 440-7633 or Munir.Madhavji@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary