Ministry of Natural Resources

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September 27, 2012

Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, Ontario M4P 1E4

Attention: Kirsten Walli, Board Secretary

Subject: Application for Injection Permit within 1.6 Km of a Designated Gas Storage Area

In accordance with section 11.(2) of the *Oil, Gas and Salt Resources Act*, the enclosed application for an injection permit to inject natural gas into a geological formation for the purposes of enhancing the recovery of formation water is hereby referred to the Ontario Energy Board for a report. Please note that the proponent, Den-Mar Brines Limited, states there will be no effect on the adjacent Sarnia 5-3-II Designated Gas Storage area from the proposed injection scheme and that the Petroleum Operations Section of the Ministry of Natural Resources agrees with this assessment.

Please contact Rudy Rybansky at (519) 873-4636 or Jug Manocha at (519) 873-36737 if there are any questions in this matter.

Sincerely,

Joé Van Overberghe

Manager, Petroleum Operations Section