

September 28, 2012

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Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Dear Ms. Walli

Re: EB-2012-0314
Union Gas Limited ats Achiel Kimpe

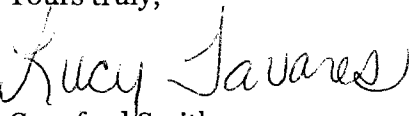
We are counsel to Union Gas Limited ("Union") in the above-noted matter.

We have received copies of the Board's Procedural Order No. 1, Mr. Kimpe's Notice of Application and Mr. Kimpe's letter to the Board dated September 10, 2012.

The Procedural Order provides that Mr. Kimpe was to file any supporting evidence (in addition to that filed with the application) by no later than September 21, 2012. Neither we, nor our client, has received any additional evidence from Mr. Kimpe. We therefore assume that Mr. Kimpe's record is complete, subject to any reply materials.

The Procedural Order also provides that Union is to file responding materials by October 5, 2012. We are advised that Union is in the process of preparing responding materials, which it intends to file by October 5th.

Yours truly,


per. Crawford Smith

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CS/MS/lt

cc. Myriam Seers, Torys LLP
Achiel Kimpe