

AIRD & BERLIS LLP

Barristers and Solicitors

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October 3, 2012

VIA EMAIL

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, ON M4P 1E4

Dear Ms Walli:

**Re: EB-2011-0354: Enbridge Gas Distribution application re. 2013 rates
Filing of Settlement Agreement**

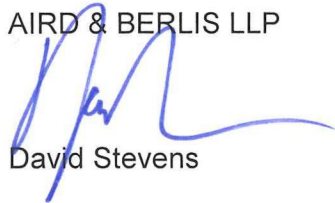
We represent Enbridge Gas Distribution Inc. ("Enbridge" or the "Company").

Attached is the Settlement Agreement in this matter, for the Board's consideration.

Should you have any questions, please do not hesitate to contact me.

Yours very truly,

AIRD & BERLIS LLP



David Stevens

cc. Enbridge Gas Distribution
All participants in EB-2011-0354 Settlement Conference

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