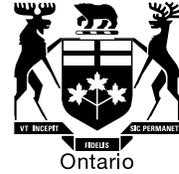


Ontario Energy Board
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Facsimile: 416- 440-7656
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BY E-MAIL

October 9, 2012

Ian Mondrow
Enbridge Transmission Holdings Inc. (ETHI)
1 First Canadian Place
100 King S. W. Suite 1600
Toronto ON M5X 1G5

Dear Mr. Mondrow:

**Re: Enbridge Transmission Holdings Inc. (ETHI)
Application for Leave to Acquire Voting Securities in Upper Canada
Transmission, Inc. under section 86(2)(a) of the *Ontario Energy Board Act,
1998*
Board File No. EB-2012-0376**

This will acknowledge receipt on September 25, 2012 of your application for leave to acquire voting securities in Upper Canada Transmission, Inc. under section 86(2)(a) of the *Ontario Energy Board Act, 1998*. The Board has assigned file number EB-2012-0376 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this matter to George Dimitropoulos, Project Advisor, Licence Applications at +1 (416) 544-5152 or e-mail George.Dimitropoulos@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary