

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2010-0377,0378,0379;EB-2011-0004,0043</u>		Process: <u>Renewed Regulatory Framework</u>	
Party: <u>BOMA</u>		Affiant's Name: <u>J. Thomas Brett</u>	
HST Number: <u>R119420859</u>		HST Rate Ontario: <u>13.00%</u>	
Full Registrant <input checked="" type="checkbox"/>		Qualifying Non-Profit <input type="checkbox"/>	
Unregistered <input type="checkbox"/>		Tax Exempt <input type="checkbox"/>	
Other <input type="checkbox"/>			

Affidavit

I, J. Thomas Brett, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto
in the Province/State of Ontario, **on** July 19, 2012
(date)



Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2010-0377,0378,0379;EB-2011-0004,0043 **Process:** Renewed Regulatory Framework

Party: BOMA

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$69,795.00
Disbursements	\$11.99
HST	\$9,074.91
Total Cost Claim	\$78,881.90

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: J. Thomas Brett

Counsel/Articling Student/Paralegal: ☒

Consultant: ☐

CV attached: ☒

Completed Years
Practicing/Years of relevant
experience

35

CV not required: ☐

Name: Scott Rouse

Counsel/Articling Student/Paralegal: ☐

Consultant: ☒

CV attached: ☒

Completed Years
Practicing/Years of relevant
experience

30

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name: _____

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐



Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Statement of Fees Being Claimed

File # EB- 2010-0377,0378,0379;EB-2011-0004,0043

Process Renewed Regulatory Framework

Eligible Participant BOMA

HST Rate: 13%

As set out in the Board's December 17, 2010 letter, and clarified in the Board's November 8, 2011 letter, participants eligible for cost award

- For integrated consultation activities as identified in the table below, costs awarded will be recovered from all rate-regulated license
- For activities specific to initiative(s) as identified in the table below, costs awarded will be recovered as follows:
 - EB-2010-0377, from all rate-regulated licensed electricity distributors; and
 - EB-2010-0378, EB-2010-0379, EB-2011-0004 and EB-2011-0043, from all rate-regulated licensed electricity distributors (50% of th

In all cases, costs awarded will be apportioned within each class based on distribution or transmission revenues, as applicable.

Date of Relevant Letter (incl. link to document) --->

Eligible Activity --->

(maximum number of hours below)

January 13, 2011

EB-2011-004 only

Preparation for, attendance at and reporting on the working group meetings

Who is Eligible --->

Eligible Participant

Individual Whose Fees are Being Claimed	Hourly rate	Mar 1/11					Mar 15/11					Mar 29/11					Apr 12/11					Apr 27/11					May 10/11				
		Up to 10 hours					Up to 10 hours					Up to 10 hours					Up to 10 hours					Up to 10 hours					Up to 10 hours				
J. Thomas Brett	\$330.00																														
Scott Rouse	\$330.00	9.00					9.00					10.00					10.00					10.00					10.00				
Totals:		9.00					9.00					10.00					10.00					10.00					8.50				



Ontario Energy Board COST CLAIM FOR CONSULTATIONS Statement of Fees Being Claimed

Cost awards are required to provide a breakdown of their claims by EB number because costs awarded will be recovered as follows:

licensed electricity distributors (65% of the costs awarded) and all rate-regulated licensed transmitters (35% of the costs awarded).

% of the costs awarded) and all rate-regulated licensed transmitters (50% of the costs awarded).

December 17, 2010	April 1, 2011	November 8, 2011	November 8, 2011
Integrated consultation activity	EB-2011-0043 only	Integrated consultation activity	Integrated consultation activity
Preparation for, attendance at and reporting on stakeholder meeting	Preparation for, attendance at and reporting on stakeholder meeting	Review of staff's discussion papers and staff's consultants' reports prior to the information session	Attendance at information session
Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant
Feb 2/11	May 12/11	Dec 8/11	Dec 9/11
Up to 8 hours	Up to (actual meeting time * 1.5%) hours	Up to 10 hours	Up to 10 hours
0.00	0.00	0.00	0.00



Ontario Energy Board COST CLAIM FOR CONSULTATIONS Statement of Fees Being Claimed

February 22, 2012			February 22, 2012									
Integrated consultation activity			Activity specific to initiative(s)									
r, attendance at, and reporting on stakeholder conference			Written comments on staff discussion papers and Stakeholder Conference issues by EB Number (due April 20, 2012)									
Mar 30/12			Eligible Participant									
Up to 10 hours			Up to 25 hours for EB-2010-0377		Up to 25 hours for EB-2010-0378		Up to 25 hours for EB-2010-0379		Up to 25 hours for EB-2011-0043		Up to 25 hours for EB-2011-0004	
			25.00		25.00		25.00		25.00		25.00	
0.00			10.00		10.00		10.00		25.00		25.00	



Ontario Energy Board COST CLAIM FOR CONSULTATIONS Statement of Fees Being Claimed

April 5, 2012	November 8, 2011									
Integrated consultation activity	Activity specific to initiative(s)									
Written comments on Issues Identified by the Board (due April 20, 2012)	Preparation of separate expert report(s) for eligible Participant(ies) by EB Number									
Eligible Participant	Retained by a single eligible Participant				Retained by a collaborati					
Up to 20 hours	Up to 40 hours for EB-2010-0377	Up to 40 hours for EB-2010-0378	Up to 40 hours for EB-2010-0379	Up to 40 hours for EB-2011-0043	Up to 40 hours for EB-2011-0004	Up to 40 + (20 hours * number of additional members in collaborative) for EB-2010-0377	Up to 40 + (20 hours * number of additional members in collaborative) for EB-2010-0378	Up to 40 + (20 hours * number of additional members in collaborative) for EB-2010-0379		
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377,0378,0379;EB-2011-0004,004 Process: Renewed Regulatory Framework

Party: BOMA

Name of individual whose disbursements are being claimed: J. Thomas Brett

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier	\$11.99	\$1.56	\$13.55
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$11.99	\$1.56	\$13.55

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377,0378,0379;EB-2011-0004,004 Process: Renewed Regulatory Framework

Party: BOMA

Name of individual whose disbursements are being claimed: _____

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377,0378,0379;EB-2011-0004,004 Process: Renewed Regulatory Framework

Party: BOMA

Name of individual whose disbursements are being claimed: _____

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377,0378,0379;EB-2011-0004,004 Process: Renewed Regulatory Framework

Party: BOMA

Name of individual whose disbursements are being claimed: _____

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377,0378,0379;EB-2011-0004,004 Process: Renewed Regulatory Framework

Party: BOMA

Name of individual whose disbursements are being claimed: _____

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Prebill # 616101 Session: 359520 Bill to: 11/Jul/12

FOGLER, RUBINOFF LLP

Page 1

F1588

Fraser & Company

CLIENT LAWYER: Brett, Thomas

MATTER LAWYER: Brett, Thomas

LAWYER ON BILL: Brett, Thomas

LAST BILL DATE: NONE

PAYOR NAME & ADDRESS

Fraser & Company

502-33 Harbour Square

Toronto, ON

M5J 2G2

Canada

Attn: Marion Fraser

PAYOR: F1588 MAIN

BILL: F1588 MAIN

ACCOUNT APPROVAL

116876

BOMA - Renewed Regulatory Framework for Electricity Board Staff Discussion Papers, Consultants' Reports and Stakeholder Consultation Process; Board File Nos." EB-2010-0377, EB-2010-0378, EB-2010-0379, EB-2011-0043 and EB-2011-0004

Thomas Brett

[] FINAL BILL: MATTER WILL BE MADE INACTIVE

UNBILLED TIME

<u>LAST ENTRY</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>AMOUNT</u>	<u>FEE CREDIT ALLOCATION</u>	<u>CODE</u>	<u>INIT</u>
25/Apr/12	Thomas Brett	218.80	72,204.00	[] AS DOCKETED	415	TB
TOTAL UNBILLED FEES		218.80	72,204.00	[] WRITE OFF		
PREMIUM (WRITE DOWN)			21,054.00			
TOTAL FEES THIS BILL			51,150.00			

UNBILLED DISBURSEMENTS

<u>LAST ENTRY</u>	<u>CODE</u>	<u>DISB. TYPE</u>	<u>GST</u>	<u>AMOUNT</u>	<u>UNBILLED W/O</u>	<u>ANTICIPATED</u>	<u>TOTAL THIS BILL</u>
27/Mar/12	7	Courier & Delivery	Y	11.99			
TOTAL UNBILLED DISB				11.99	[] WRITE OFF		
TOTAL ADJUSTMENTS							
TOTAL DISB THIS BILL							

TRUST SUMMARY - A Trust was not opened on this Matter

F1588 116876

Fraser & Company
BOMA - Renewed Regulatory
Framework for Electricity Board Staff
Discussion Papers, Consultants' Reports
and Stakeholder Consultation Process;
Board File Nos." EB-2010-0377, EB-
2010-0378, EB-2010-0379, EB-2011-
0043 and EB-2011-0004
Prebill No.: 616101
Session ID: 359520

LAST BILL DATE: NONE
LAST BILLED TO DATE: NONE
FILE LAWYER: Brett, Thomas
ASSIGNED LAWYER: Brett, Thomas

CLIENT ADDRESS
Fraser & Company
502-33 Harbour Square
Toronto, ON M5J 2G2
CANADA

BILLING ADDRESS
502-33 Harbour Square
Toronto, ON
M5J 2G2
Fraser, Marion

DETAIL OF UNBILLED TIME

DATE	TIME ID	TIMEKEEPER	HOURS	RATE	AMOUNT	DESCRIPTION
10/Nov/11	1957810	415 TB	3.90	330.00	1,287.00	Reviewing memorandum; preparing intervention and cost letter; Preparing questions
10/Nov/11	1957821	415 TB	0.50	330.00	165.00	Preparation of letter to OEB
23/Nov/11	1973141	415 TB	3.00	330.00	990.00	Reviewing five OEB Staff Papers, and Expert Background Papers
24/Nov/11	1973140	415 TB	3.00	330.00	990.00	Reviewing five OEB Staff Papers, and Expert Background Papers
25/Nov/11	1973139	415 TB	4.00	330.00	1,320.00	Reviewing five OEB Staff Papers, and Expert Background Papers
26/Nov/11	1973137	415 TB	6.00	330.00	1,980.00	Reviewing five OEB Staff Papers, and Expert Background Papers
27/Nov/11	1973136	415 TB	6.00	330.00	1,980.00	Reviewing five OEB Staff Papers, and Expert Background Papers
28/Nov/11	1973134	415 TB	3.00	330.00	990.00	Reviewing five OEB Staff Papers, and Expert Background Papers
29/Nov/11	1973133	415 TB	4.00	330.00	1,320.00	Reviewing five OEB Staff Papers, and Expert Background Papers
02/Dec/11	1973132	415 TB	4.00	330.00	1,320.00	Reviewing five OEB Staff Papers, and Expert Background Papers
03/Dec/11	1973131	415 TB	6.00	330.00	1,980.00	Reviewing five OEB Staff Papers, and Expert Background Papers
04/Dec/11	1973130	415 TB	6.00	330.00	1,980.00	Reviewing five OEB Staff Papers, and Expert Background Papers
06/Dec/11	1971527	415 TB	1.00	330.00	330.00	Reviewing material; Preparing for meeting
06/Dec/11	1973129	415 TB	4.00	330.00	1,320.00	Reviewing five OEB Staff Papers, and Expert Background Papers
07/Dec/11	1973127	415 TB	4.00	330.00	1,320.00	Reviewing five OEB Staff Papers, and Expert Background Papers
08/Dec/11	1973123	415 TB	10.00	330.00	3,300.00	Preparation for and attending Staff Information Session
09/Dec/11	1973124	415 TB	10.00	330.00	3,300.00	Attending Staff Information Session
14/Feb/12	2004480	415 TB	0.50	330.00	165.00	Reviewing letters from George Vegh and Brian Hewson
06/Mar/12	2015613	415 TB	1.00	330.00	330.00	Reviewing studies
07/Mar/12	2017775	415 TB	1.00	330.00	330.00	Reviewing issues related to regional planning
15/Mar/12	2020790	415 TB	1.00	330.00	330.00	Reviewing papers
16/Mar/12	2021263	415 TB	0.50	330.00	165.00	Preparation of submissions
20/Mar/12	2022592	415 TB	2.00	330.00	660.00	Reviewing documents
21/Mar/12	2023524	415 TB	2.50	330.00	825.00	Reviewing documents
21/Mar/12	2023526	415 TB	0.50	330.00	165.00	Preparation of submission
25/Mar/12	2025197	415 TB	5.00	330.00	1,650.00	Reviewing material on five papers
26/Mar/12	2025183	415 TB	8.00	330.00	2,640.00	Preparation of submission for consultation; Telephone discussion with Marion Fraser
26/Mar/12	2025195	415 TB	1.50	330.00	495.00	Reviewing additional documents
27/Mar/12	2028614	415 TB	0.60	330.00	198.00	Reviewing documents
27/Mar/12	2028617	415 TB	1.50	330.00	495.00	Revising document

FOGLER, RUBINOFF
BILLING STATEMENT TO 11/Jul/12

F1588 **116876**

Fraser & Company
 BOMA - Renewed Regulatory
 Framework for Electricity Board Staff
 Discussion Papers, Consultants' Reports
 and Stakeholder Consultation Process;
 Board File Nos." EB-2010-0377, EB-
 2010-0378, EB-2010-0379, EB-2011-
 0043 and EB-2011-0004
 Prebill No.: 616101
 Session ID: 359520

LAST BILL DATE: NONE
 LAST BILLED TO DATE: NONE
 FILE LAWYER: Brett, Thomas
 ASSIGNED LAWYER: Brett, Thomas

CLIENT ADDRESS
 Fraser & Company
 502-33 Harbour Square
 Toronto, ON M5J 2G2
 CANADA

BILLING ADDRESS
 502-33 Harbour Square
 Toronto, ON
 M5J 2G2
 Fraser, Marion

DATE	TIME ID	TIMEKEEPER	HOURS	RATE	AMOUNT	DESCRIPTION
27/Mar/12	2028620	415 TB	1.70	330.00	561.00	Revising document
28/Mar/12	2028632	415 TB	10.00	330.00	3,300.00	Preparation for and attending Conference
29/Mar/12	2028639	415 TB	10.00	330.00	3,300.00	Preparation for and attending Consultation
30/Mar/12	2028643	415 TB	10.00	330.00	3,300.00	Preparation for and attending Consultation; Beginning preparation of reports
01/Apr/12	2030551	415 TB	1.00	330.00	330.00	Reviewing material; Preparing comments
02/Apr/12	2030519	415 TB	5.00	330.00	1,650.00	Reviewing transcripts; Drafting comments
03/Apr/12	2030552	415 TB	7.00	330.00	2,310.00	Reviewing materials; Drafting submission
04/Apr/12	2030556	415 TB	8.50	330.00	2,805.00	Reviewing materials; Preparing submission
06/Apr/12	2033267	415 TB	3.00	330.00	990.00	Preparation of comments for Board
07/Apr/12	2033268	415 TB	6.00	330.00	1,980.00	Preparation of comments for Board
09/Apr/12	2033269	415 TB	0.60	330.00	198.00	Preparation of comments on Renewed Regulation Plan
11/Apr/12	2033290	415 TB	1.50	330.00	495.00	Preparation of submissions
12/Apr/12	2040240	415 TB	6.00	330.00	1,980.00	Preparation of comments
18/Apr/12	2043690	415 TB	4.00	330.00	1,320.00	Preparation of comments; Reviewing materials
19/Apr/12	2043695	415 TB	5.50	330.00	1,815.00	Preparation of comments; Reviewing Rate Setting and Mitigation paper
20/Apr/12	2043697	415 TB	6.00	330.00	1,980.00	Preparation of comments
21/Apr/12	2043704	415 TB	6.00	330.00	1,980.00	Preparation of comments
22/Apr/12	2043707	415 TB	6.00	330.00	1,980.00	Preparation of comments
23/Apr/12	2043710	415 TB	6.00	330.00	1,980.00	Preparation of comments
23/Apr/12	2043715	415 TB	2.00	330.00	660.00	Preparation of comments
24/Apr/12	2043721	415 TB	8.50	330.00	2,805.00	Preparation of comments
25/Apr/12	2043796	415 TB	0.50	330.00	165.00	Reviewing document for typos, grammar, etc.
TOTAL TIME			218.80		72,204.00	

DETAIL OF UNBILLED DISBURSEMENTS

DATE	DISB ID	CODE	QUAN	AMOUNT	DESCRIPTION
27/Mar/12	4554166	7		11.99	15:14 TB Courier: Blizzard# 6061386 ONTARIO ENERGY BOARD 2300 Yonge St amy g
TOTAL DISB				11.99	

Filter

Disb ID

4554166

Disbursement Details

Client	F1588	Fraser Company
Matter	116876	BOMA - Renewed Regulatory Framework for
Entry Empl	AP	Parusis, Tony
Auth Empl		
Disb Empl		
Billed Empl		
Disb Office	FOGR	Fogler, Rubinoff LLP
Office	FOGR	Fogler, Rubinoff LLP
Dept	LITN	Litigation
Profit Center	GEN	General Profit Centre
Project		

Std Amt	\$10.89	Currency Code	CDN
Base Amt	\$10.89	Base Qty	0.000000
Tobill Amt	\$11.99		
Billed Amt	\$11.99	Bill Qty	0.000000

Narrative

15:14 TB Courier: Blizzard# 6061386 ONTARIO ENERGY BOARD 2300 Yonge St amy g

Energy@Work Inc.

250 The Esplanade
Suite 401A
Toronto, Ontario M5A 1J2
Canada

INVOICE

Invoice No.: 563
Date: 31/01/2012
Re: Order No.

Sold to:

Ontario Energy Board
Kirsten Walli, Board Secretary
2300 Yonge Street, Suite 2700
Toronto, ON M4P 1E4

Ship to:

Ontario Energy Board,
Kirsten Walli, Board Secretary
2300 Yonge Street, Suite 2700
Toronto, ON M4P 1E4

Quantity	Unit	Description	Unit Price	Amount	Tax
		Representing BOMA Toronto as part of the Consultation on the Establishment, Implementation and Promotion of a Smart Grid in Ontario –as per Board File no: EB-2011-004 Refer –2011-12-07 OEB Smart Grid Cost Recovery Form R5		19,682.85	HI
		HI - HST 13%, inclu in price HST	2,264.40		
Energy@Work Inc. HST: #83649 1860 RP0001					
Shipped By:			Tracking Number:		
Terms: Net 30. Due 01/03/2012.					
Comment:					
Sold By:					
			Total Amount		19,682.85

J. Thomas Brett

1. Educational Background

University of Toronto B.A. Political Science 1963

University of Toronto M.A. Political Economy 1965 (led undergraduate seminar in macroeconomics for the late professor, Don Forster; awarded university fellowship for Ph.D. in Economics at Harvard University, 1965) on the recommendation of Professor J.S. Dupre (Declined).

University of Toronto LL.B. 1968 – Medal in Contract Law; CMHC Fellowship in Planning law; top 10% of class.

2. Professional and Employment Background

2009 – present, Partner, Fogler, Rubinoff LLP. Specialist in Energy Regulation Transactions. Clients include energy consumers, First Nations Consortia, local distribution companies, independent transmission companies, solar power developers/customers/equipment manufacturers, wind power developers, water power developers, US gas utilities; Expertise in Green Energy Act; Chairman of International Bar Association Energy Committee Biennial Meeting in Toronto, May 2010; mentor to other lawyers; many projects require close collaboration with Ontario Energy Board staff. I have advised solar, wind and water power developers, on power purchase agreements, including FIT and microFIT contracts, O&M agreements, interconnection agreements, construction agreements, and related agreements. I have been a member of the Board of Directors of the Association of Power Producers of Ontario for fourteen years, and am familiar with all aspects of Ontario's electricity industry.

1999 – 2009, Partner, Gowling Lafleur Henderson LLP. Specialist in Energy Regulation and Transactions. Similar range of clients to Foglers. In addition, retained by State of Alaska with respect to all Canadian Regulatory aspects of The Alaska Northwest Gas Pipeline.

1985 -1999, Partner, Johnston & Buchan, Ottawa. Energy regulation and transactions. Leading Administrative Law Boutique Firm in Energy, Telecommunications, Broadcasting, Trade and Copyright. Clients mainly institutional, commercial, industrial energy consumers. Created some of initial buying groups for natural gas and electricity in Ontario, including Association of Municipalities of Ontario (AMO), various school board consortia, Ottawa Regional Consortium including schools, universities, colleges, municipalities and hospitals.

1982 – 1985, Vice-President and General Manager, Canertech Conservation Ltd. (a Petrocan subsidiary/energy services company, specializing in energy efficiency retrofit work in institutions, commercial buildings and industry. Managed Start-Up Energy Services Company specializing in Energy Efficiency Retrofit in buildings across Canada, established joint ventures with engineering firms across Canada (selected partners, negotiated joint ventures, prepared budgets, hired key staff). Highly collaborative decision-making style; built on government policy work in Conservation and Renewables; developed appreciation of practical business aspects of implementing Energy Efficiency projects.

1974 – 1982, Various senior executive positions with the Government of Canada, including:

1979 – 1982 – Dept. Dir. -- Gen General Enercan – Conservation and Renewables: led policy development efforts in conservation and renewables sector of the federal energy ministry, including creation of federal-provincial programs for research, development and demonstration in renewables and conservation, grant programs, tax incentives, building code reform, and creation of a federal energy services company called Canertech Conservation Inc., a national Crown corporation.

1977 – 1979 -- Treasury Board Secretariat – Energy Division: particular expertise in financial aspects of large energy projects or companies, including formation of Petro-Canada, nuclear reactor exports and sales to Canadian utilities by Atomic Energy of Canada, off oil infrastructure programs; led and

mentored a group of central agency calibre analysts, most of whom eventually became senior executives and leaders in the federal public service.

1974 – 1977 -- Investment Canada – Energy Division: led a group of analysts in preparing regulations and guidelines and drafting cabinet memoranda on foreign takeovers of Canadian Companies.

1972 – 1974, A.E. Ames & Co. (Investment Bank), Corporate Finance Officer (Energy). Worked on financing various energy companies and merger and acquisition projects.

1970 – 1972, Blake Cassels Graydon, Toronto – Associate Lawyer (Business). Associate with leading Canadian business law firm; worked on various contracts, corporate transactions and financings.

1968 – 1970, Chief of Staff/Policy Advisor to Federal Cabinet Minister, Ottawa. Responsible for maintaining and organizing legislative agenda and procedures; general policy advice; staffing; media relations; speech writing.

3. Community Involvement

Member of Board of Directors, Castlehill Owners Association, 2006-2007.

Coach, Fisher Park Girls Baseball Association, Ontario, 1974-1977.

Managed federal election campaign in Broadview, Toronto, 1968.

Member, Institute for Research and Public Policy (current).

Founder and first Chairman of Canadian Association of Energy Services Companies, Board of Directors, 1985-1995.

Member of Board of Directors, The Association of Power Producers of Ontario, 1986-present. President and CEO for two years, Chairman of Executive Committee for five years.

Policy Advisor, Ontario election campaign of 1971.

4. Memberships in professional organizations

Canadian Bar Association, Ontario Bar Association.

Energy Bar Association (Washington, D.C.), member of renewables and transmission committees.

Legal Associates of the American Gas Association (Washington, D.C.)

SEERIL (Section on Energy, Environment, Natural Resources and Infrastructure Law) (gas regulatory specialists and in-house lawyer for gas LDCs), International Bar Association Chair, Toronto Host City Steering Committee, 20th Biennial Meeting of SEERIL on April 24, 2010.

5. Additional Information

I have practised energy law for over 25 years with leading law firms: Foglers, Gowlings, Smith/Lyons in Toronto, and Johnston & Buchan in Ottawa, and appeared in more than 50 Ontario Energy Board hearings, including rates, facilities, generic, and "policy hearings". Often represented energy consumer interests. Have appeared many times before the National Energy Board, and on occasion, the Manitoba Public Utilities Board and have acted for the California Public Utilities Board. I was, for three years (2007-09), the International Articles Editor of the Energy Law Journal, published by the Energy Bar Association, in Washington, D.C., the leading English language legal journal on energy matters.

Was a member of the three person editorial board for the publication, "Electricity Law In Canada"

(Carswell, 2009); authored chapter on Conservation and Demand Management.

Familiar with principal texts in regulatory economics, including Bonbright, Phillips, Sidak, Nordhaus; have worked in three areas of public law, energy, foreign investment, and land use planning; familiar with principles of judicial review of administrative tribunals.

Co-authored a chapter on natural gas regulation in Canada for several years, for the US legal text "Natural Gas Regulation in North America".

Have spoken regularly, over the last 25 years, to many groups, in Canada and abroad on energy law topics, including, in Canada, APPrO, the Ontario Bar Association, Enercom (electricity distribution), the Canadian Petroleum Law Foundation, Insight and Canadian Institute Conferences and, outside Canada, to meetings of the Energy Bar Association, Legal Associates Committee of the American Gas Association (United States), and SEERIL (International Bar Association) (Abroad).

D. SCOTT ROUSE, MBA P.Eng. CEM CSDP

Website: www.Energy-Efficiency.com

416 402-0525, bus.
Scott.Rouse@Energy-Efficiency.com

Profile

Industry leader who champions and achieves project “triple bottom line” benefits through practical and strategic energy solutions. Specifically:

- Economic prosperity; 10-30% savings from proven, economic opportunities
 - Environmental performance; Emission savings plus creation of emission credits
 - Social Responsibility; Demonstrating the value in doing things right!
- + Enhanced utility security by creating a corporate energy management strategy!

Client objectives are exceeded by providing proven results and working in partnership to ensure benefits is delivered. Leadership is demonstrated from a proactive customer focus, commitment to ‘under promising & over delivering’ and an assertive improvement program. Identifying and nurturing an ‘expert’ alliance network ensures targets are met through innovation and ‘best-in class’.

Career History

Energy @ Work Inc., Managing Partner

2003 – Present

Creating and implementing sustainable plans through a network of industry leaders in the public and private sector that deliver economic savings, environmental objectives and demonstrate social responsibility. <http://www.energy-efficiency.com>

- Helping industry leaders such as; Unilever, Cadillac Fairview, GWL Realty Inc., CBRE, Upper Canada College, Ministry of Energy, Ontario Power Authority, Confederation Freezers, Purolator, Independent Electricity System Operator, Pizza Pizza, manufacturers, etc. Together we ‘partner’ to exceed objectives that deliver ‘step’ improvements as well as achieve a strategic competitive advantage.
- “Distinguished” IEEE lecturer in Singapore, Perth, Melbourne, Sydney, Uruguay, Argentina and Chile on the Energy Efficiency Economy with the win-win-win benefits.
- Founding Chair of the Canadian Industry Program for Energy Conservation (CIPEC) – Energy Manager Network, energy practitioners from across Canada in partnership with Natural Resources Canada and the CIPEC council to develop tools, to share programs, and identify services and strategies. <http://oee.nrcan.gc.ca/cipec/iecp/emn/emn.cfm>
- Instructor, author and presenter on energy, efficiency management, the Ontario energy market plus related activities including preparing lighting, power quality and other guides.
- Moderator, chair and organizer for numerous conferences, “Continuous commissioning”, “Industrial / Commercial: Meter-Monitor-Manage”, First national energy conference for Canadian Energy Managers; “Industry led – Results Driven”, etc.

Ontario Power Generation (OPG)
Manager of Energy Efficiency

1999 - 2003

Developed and managed a corporate energy efficiency program that consistently exceeded annual targets of 160 GWh/yr, equivalent to \$6.4 Million or collectively 2billion kWh /yr.

- Instrumental in developing and implementing internationally recognized efficiency program that saved \$90 Million/yr. and exceeded a range of objectives and won Canada's tier one award in 1999 plus the US EPA Climate Protection award in 2002; http://oee.nrcan.gc.ca/awards/1999_Winners.cfm?PrintView=N&Text=N

Developed and implemented partnerships to meet various programs that was highlighted in Canadian success stories.

<http://oee.nrcan.gc.ca/cipec/ieep/newscentre/guides.cfm#SS2002>

- Successfully created \$2 M in emission reduction credits from energy efficiency projects.
- Maintain an internationally renowned network and instrumental in the 'Canadian Energy Manager network', <http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm>
- Numerous case studies including; <http://www.wbcsd.org>

Ontario Hydro

1982 - 1999

Developed and led cross functional for maximum impact and superior results across the energy sector. These sectors included transmission, distribution, generation, customer solutions and energy management. The following are the respective roles and achievements.

- **Project Manager** who led teams that developed and successfully gained approvals for transmission, distribution and generation projects. This included public consultations, engineering assessment, government review and approval. Projects completed on time, within budget and in the majority of cases, exceeded stakeholder expectations.
- **Sole Contributor** who challenged the status quo and developed tactics and strategies to secure both 'bottom up' and 'top down' commitment for new innovative approaches.
- **Project Leader** that achieved significant cost savings for energy strategies, generation, transmission and distribution facilities through a process called 'integrated resource planning' and the 'Class Environmental Assessment for Minor Transmission Facilities'.
- **Business development** to market engineering services to internal and external clients that provided innovative solutions, e.g., \$15 M/ yr. for supply side efficiency.
- **Project engineer** supporting senior management, counsel and expert witness before Hearing Boards, (Demand / Supply Plan, Bruce 500 kV transmission lines, etc.) Projects approved and supported by issue papers, briefing notes and transcript analysis.

Marshall Macklin Monaghan Ltd.

1979 - 1982

Identified and provided solutions by working closely with customers to define problems and providing cost effective solutions.

Education

- 2006 Certified Sustainable Development Professional, (CSDP) Association of Energy Engineers
- 2003 Certified Energy Manager Certification, (CEM) Association of Energy Engineers
- 1992 Master of Business Administration, Kings College
- 1979 B.Sc., Civil Engineering, University of Ottawa
- 1975 Civil Technologist Diploma, Ryerson Polytechnical Institute

Professional Development

- Present Continuous growth and personal development program:
 - * Advisor, speaker and presenter in various forums, workshops, etc.
 - * Special programs such as emission credits (NRCan) Financial Options – Ivey School of Business, Personal Efficiency Program
- 2004 /2007 **Distinguished Lecture Program (IEEE)** Presentations in South Africa, Singapore, Australia, Chile, Uruguay and Argentine on 'triple bottom line' benefit strategies.

Professional Affiliations

- Member of BOMA, ASHREA, CaGBC, ARGO Business Member
- Founding Chairman, CIPEC – Canadian Energy Manager Network
- Vice Chair, IEEE PI595 Task Force for CO₂ Emission Standard
- Member of Energy & Environment Committee, Boma Toronto
- Advisor, Industrial Energy Technology Conference, Houston
<http://esl.tamu.edu/ietc/newpage6.htm>

Awards

- IEEE Technical Committee Working Group on Implementing Technology to Limit Climate Change, (CCWG), Vice Chair, 2003
- EPA's Climate Protection Award, US EPA, 2002
<http://www.epa.gov>
http://www.ceel.org/resrc/news/02-04mtn/ontario_power.html
- Industry Winner, Ontario Power Generation, 2002
- Ontario Recycling Award for Energy Efficiency Program, 2001
- Industrial Energy Efficiency Award, Natural Resources Canada, 1999
<http://oee.nrcan.gc.ca/awards/1999.cfm>
- Customer Service Group's Leadership Award, Ontario Hydro, 1996
- President's Sustainable Environment and Energy Development, Ontario Hydro, 1994

Accredited Publications and Presentations

(For most recent; please do a Google search <http://www.google.ca> on: "Scott Rouse" Energy)

IEEE Distinguished lecture program: <http://www.ieee.org/portal/pages/tab/cha/lectweb2.html>
Singapore, and Australia (2007) and in Uruguay, Argentina, and Chile (2004)

Invited speaker at various trade associations, Alberta Municipality Associations, Peel Load Management Conference and other conferences.

Articles, *Secrets to Succeeding in the 2004 Deregulated Electricity Market*, and
Customers are choosing 'Live' Utility Monitoring to SAVE! 2003

Scott Rouse http://www.energypulse.net/centers/article/article_display.cfm?a_id=430

Supply Vs Demand, *Transmission & Distribution World*, Jul 1, 2003, James R. Dukart,
Scott Rouse http://tdworld.com/art/power_supply_vs_demand/index.htm

Power Care IV, Power Quality, Kyoto and your Bottom line Conference, June 2003
"Triple bottom line benefits: practical strategic solutions", Scott Rouse, Canada.

Canadian District Energy Conference, Closing Plenary Panel on Setting the Stage for Success,
"Delivering Energy Solutions", Scott Rouse, 2003, Markham Ontario Canada.

CIPEC - Energy Manager Network, Numerous Task Groups and ENERGY 2003 Conference,
Scott Rouse, Ontario, 2003, Canada, <http://oee.nrcan.gc.ca/cipec/iecp/emn/emn.cfm>

Performance for Facilities Management, Assess Tools and Best Practices,
Scott Rouse, Toronto, April 15, 2003, Canada.

Innovation In Industrial Energy Efficiency - A response to Canada's Innovation Strategy, Scott
Rouse, Sue Olynyk, Peter Chantraine and Phil Jago; 2002, Canada
<http://www.innovationstrategy.gc.ca/cmb/innovation.nsf/SectorReports/CIPEC>

Creating Emission Credits from Energy Efficiency Projects, IEEE Power Conference, Scott
Rouse, Chicago, July 2002, U.S.A.

Energy Efficiency @ Work, Industrial Energy Technology Conference,
Scott Rouse, Houston, April 2002, U.S.A.

Ontario Power Generation Energy Efficiency @ Work Program, Globe 2002,
Scott Rouse, Vancouver, Canada., <http://www.globe2002.com/techspeakers.htm> ,

Previous presentations:

Ontario Power Generation Green Response, IEEE Power Conference, New York 2002, Houston,

Best in Class: Seven Criteria for Energy Efficiency Excellence, 2001, Las Vegas, U.S.A.

Emission Trades from Energy Efficiency Improvements, 2000, Orlando, U.S.A.

High Efficiency Generation: Mitigating Climate Change through Energy Efficiency,

IEEE, Winter Meeting, January 1999, New York, U.S.A.

A Cleaner Environment and in a Competitive Environment, Calgary, 1999, Combustion Canada

Supply Side Efficiency: Reduce energy and improve productivity, Baltimore, 1998, EPRI

Supply Side Energy Efficiency Success, Brazil 1998

Thermal Efficiency Improvements, CANDU, Dr. Sal Hassanien, Scott Rouse, Toronto, 1997