Niagara Power Incorporated



231 Roberts Road Grimsby, ON L3M 5N2 PH: 905.945.5437 FX: 905.945.9933

NIAGARA POWER

October 16, 2012

Kirsten Walli Board Secretary Ontario Energy Board PO Box 2319 2300 Yonge Street, 26th Floor Toronto, Ontario M4P 1E4

Dear Madam:

Re: Niagara Power Inc, for Leave to Purchase Shares of Niagara West Transformation Corporation from Peninsula West Power Inc. Board File Number EB-2012-0355

Please be advised that Niagara Power wishes to clarify and or correct information previously stated in the above noted application.

The Application stated that NWTC supplies transformation services to Grimsby Power and PWPI. To clarify this statement, please note that Niagara Power and PWPI ownes 50% of NWTC respectively. Niagara Power and PWPI are not distributors. Grimsby Power and Niagara Peninsula Energy Inc. are serviced by NWTC's transformation.

Further the Application stated that the price is \$150,000 below book, however the application should state that the price is \$150,000 above book value.

In light of this information, please advise Niagara Power of any process to follow for this corrected information.

We trust that the above is sufficient unless advised.

Yours truly,

James Detenbeck Chair