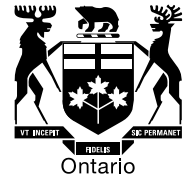


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BY EMAIL

October 18, 2012

Mr. Dennis M. O'Leary
Aird & Berlis LLP
Barristers and Solicitors
Brookfield Place, 181 Bay Street, Suite 1800
Toronto, ON M5J 2T9

Dear Mr. O'Leary:

Re: Board's Motion to Review – EB-2012-0396

The Board is in receipt of your letter dated October 12, 2012, in which you seek clarity on whether the Board's Motion to Review includes the issue of any required reduction to the Letters of Credit ("LOC") which IGPC has provided NRG as security.

The issue of the LOC was not directly raised in the Board's decision in EB-2010-0018, nor was it referenced in the Board's Notice of Motion to Review. The Motion to Review seeks submissions on the Board's jurisdiction to consider the appropriate amount of the capital contribution for the pipeline serving IGPC's ethanol facility, and if such jurisdiction exists what if any additional steps the Board should take. As both the capital contribution and the LOC are a form of "payment" from IGPC to NRG, there may be some overlap regarding the Board's jurisdiction to consider capital contributions and the LOC. To the extent parties choose to address this issue, the Board will allow these submissions, whether it be under the "jurisdiction" argument, or the "next steps" argument.

Yours truly,

Original Signed by

Kirsten Walli
Board Secretary

cc: Natural Resource Gas Limited and Intervenors in EB-2010-0018