

Ontario Energy Board
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Commission de l'énergie de l'Ontario
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BY E-MAIL

October 23, 2012

Andy McPhee
Great Lakes Power Transmission LP
2 Sackville Road, Suite B
Sault Ste. Marie, ON P6B 6J6

Dear Mr. McPhee:

**Re: Great Lakes Power Transmission LP (“GLPT”) and A2343240 Ontario Inc. (“Acquisitionco”)
Notice of Proposal under Section 80 of the *Ontario Energy Board Act, 1998*
Board File Number EB-2012-0395**

On October 3, 2012, Acquisitionco and GLPT (a transmission licensee), affiliates within the Brookfield Group of Companies, filed a notice of proposal under section 80 of the *Ontario Energy Board Act, 1998*, advising the Board of their intention to acquire an interest in generation in Ontario.

Acquisitionco intends to acquire Enwave Energy Corporation, a licensed electricity generator who owns a backup generation facility located in Toronto with a capacity of 11MW.

This letter is to inform you that the Board does not intend to issue a notice of review of the proposal.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary