

AIRD & BERLIS LLP

Barristers and Solicitors

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November 2, 2012

VIA COURIER, EMAIL AND RESS

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: EB-2012-0121 Erie Thames Powerlines Corporation
Proposed Settlement Agreement**

Please find enclosed the proposed Settlement Agreement for Erie Thames Powerlines Corporation in the aforementioned proceeding.

An electronic copy of same will be posted through RESS today.

Yours truly,

AIRD & BERLIS LLP



Scott Stoll

SAS/hm

cc: Parties and Intervenors