AIRD & BERLIS LLP

Barristers and Solicitors

David Stevens Direct: 416.865.7783 E-mail: dstevens@airdberlis.com

November 9, 2012

VIA EMAIL

Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street Suite 2700 Toronto, ON M4P 1E4

Dear Ms Walli:

Re: EB-2011-0354: Enbridge Gas Distribution application re. 2013 rates Filing of Supplementary Settlement Agreement (Issue D11)

We represent Enbridge Gas Distribution Inc..

As we previously advised, since October 3rd the parties interested in the Open Bill Access (OBA) Agreement have had continuing meetings and discussions, with a view to reaching agreement on the terms of the OBA Agreement that will apply in 2013. That has been the one outstanding item related to Issue D11 in this proceeding.

The parties interested in the OBA Agreement have now been able to reach an agreement. Attached is a Supplementary Settlement Agreement in relation to Issue D11 which sets out the terms of that agreement. If approved, the effect of the Supplementary Settlement Agreement will be to make Issue D11 a "Completely Settled" issue.

Should you have any questions, please contact me.

Yours very truly,

AIRD & BERLIS LLP

David Stevens

cc. Enbridge Gas Distribution All participants in EB-2011-0354 Settlement Conference

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