

**Ontario Energy
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November 15, 2012

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, Suite 2700
Toronto ON M4P 1E4

Dear Ms. Walli:

**Re: Niagara Power Inc.
Application for Leave to Acquire 50% Share in Niagara West
Transformation Corporation from Peninsula West Power Inc.
Board File Number EB-2012-0355**

Please find enclosed Board Staff's submission respecting the above application.

Yours truly,

Original signed by

George Dimitropoulos
Project Advisor, Licence Applications

Attachment