

## Enbridge Gas Distribution

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
9/6/2011	Enbridge Gas Distribution Inc	\$100.0	Midterm Notes	4.950%	11/22/2050	40	165	--
11/17/2010	Enbridge Gas Distribution Inc	\$200.0	Midterm Notes	4.040%	11/23/2020	10	90	4.045%
11/17/2010	Enbridge Gas Distribution Inc	\$200.0	Midterm Notes	4.950%	11/22/2050	40	128	4.962%
11/6/2008	Enbridge Gas Distribution Inc	\$200.0	Midterm Notes	5.570%	1/29/2014	5	265	5.576%
11/28/2007	Enbridge Gas Distribution Inc	\$200.0	Midterm Notes	5.160%	12/4/2017	10	110	5.162%

## ATCO (CU Inc. / CU Ltd.)

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
11/8/2012	CU Inc.	\$200.0	Midterm Notes	3.857%	11/14/2052	40	150	3.857%
11/6/2012	CU Ltd.	\$200.0	Midterm Notes	3.122%	11/9/2022	10	130	3.122%
9/5/2012	CU Inc.	\$500.0	Midterm Notes	3.805%	9/10/2042	30	147	3.805%
9/6/2012	CU Inc.	\$200.0	Midterm Notes	3.825%	9/11/2062	50	149	3.825%
10/19/2011	CU Inc.	\$500.0	Midterm Notes	4.543%	10/24/2041	30	160	4.543%
10/19/2011	CU Inc.	\$200.0	Midterm Notes	4.593%	10/24/2061	50	165	4.593%
11/15/2010	CU Inc.	\$125.0	Midterm Notes	4.947%	11/18/2050	40	126	4.947%
3/3/2009	CU Inc.	\$120.0	Midterm Notes	6.215%	3/6/2024	15	285	6.215%
3/3/2009	CU Inc.	\$150.0	Midterm Notes	6.500%	3/7/2039	30	275	6.500%
5/21/2008	CU Inc.	\$125.0	Midterm Notes	5.563%	5/26/2028	20	148	5.563%
5/21/2008	CU Inc.	\$200.0	Midterm Notes	5.580%	5/28/2038	30	148	5.580%
10/29/2007	CU Inc.	\$35.0	Midterm Notes	4.883%	11/1/2012	5	67	4.883%
10/29/2007	CU Inc.	\$220.0	Midterm Notes	5.556%	10/30/2037	30	110	5.556%

## Fortis

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
10/18/2012	Fortis Alberta Inc	\$125.0	Midterm Notes	3.980%	10/23/2052	40	149	3.983%
12/6/2011	FortisBC Energy Inc	\$100.0	Midterm Notes	4.250%	12/9/2041	30	163	4.297%
10/14/2011	Fortis Alberta Inc	\$125.0	Midterm Notes	4.540%	10/18/2041	30	158	4.541%
12/1/2010	FortisBC Energy Inc	\$100.0	Canadian Debentures	5.200%	12/6/2040	30	160	5.219%
11/19/2010	FortisBC Inc	\$100.0	Midterm Notes	5.000%	11/24/2050	40	135	5.010%
10/22/2010	Fortis Alberta Inc	\$125.0	Midterm Notes	4.800%	10/27/2050	40	135	4.804%
10/27/2009	Fortis Alberta Inc	\$125.0	Midterm Notes	5.370%	10/30/2039	30	138	5.373%
6/25/2009	Fortis Inc	\$200.0	Canadian Debentures	6.510%	7/4/2039	30	260	6.515%
5/28/2009	FortisBC Inc	\$105.0	Midterm Notes	6.100%	6/2/2039	30	195	6.100%
2/19/2009	FortisBC Energy Inc	\$100.0	Midterm Notes	6.550%	2/24/2039	30	285	6.578%
2/10/2009	Fortis Alberta Inc	\$100.0	Midterm Notes	7.060%	2/14/2039	30	320	7.061%
5/8/2008	FortisBC Energy Inc	\$250.0	Midterm Notes	5.800%	5/13/2038	30	163	5.823%
4/8/2008	Fortis Alberta Inc	\$100.0	Midterm Notes	5.850%	4/15/2038	30	180	5.888%
2/7/2008	FortisBC Energy Inc	\$250.0	Canadian Debentures	6.050%	2/15/2038	30	183	6.055%
9/27/2007	FortisBC Energy Inc	\$250.0	Midterm Notes	6.000%	10/2/2037	30	148	6.026%
6/22/2007	FortisBC Inc	\$105.0	Canadian Debentures	5.900%	7/4/2047	40	125	--

## Gaz Metro

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
6/15/2009	Gaz Metro Inc.	\$100.0	Midterm Notes	4.930%	6/18/2019	10	140	4.932%
10/8/2008	Gaz Metro Inc.	\$150.0	Midterm Notes	5.400%	4/15/2013	5	280	5.414%

## Union Gas

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
6/16/2011	Union Gas Limited	\$300.0	Midterm Notes	4.880%	6/21/2041	30	147	4.888%
7/20/2010	Union Gas Limited	\$250.0	Midterm Notes	5.200%	7/23/2040	30	148	5.232%
8/28/2008	Union Gas Limited	\$300.0	Midterm Notes	6.050%	8/2/2038	30	200	6.064%
4/23/2008	Union Gas Limited	\$200.0	Midterm Notes	5.350%	4/27/2018	10	158	5.367%

## Nova Scotia Power

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
3/1/2012	Nova Scotia Power Inc.	\$250.0	Midterm Notes	4.150%	3/8/2042	30	152	4.155%
6/10/2010	Nova Scotia Power Inc.	\$300.0	Midterm Notes	5.610%	6/15/2040	30	178	5.616%
7/22/2009	Nova Scotia Power Inc.	\$200.0	Midterm Notes	5.950%	7/27/2039	30	195	5.974%
1/15/2009	Nova Scotia Power Inc.	\$50.0	Midterm Notes	5.750%	10/1/2013	5	390	5.455%
12/9/2008	Nova Scotia Power Inc.	\$150.0	Midterm Notes	5.750%	10/1/2013	5	400	6.238%