Ontario Energy Board

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BY E-MAIL

November 28, 2012

Jerry Van Ooteghem President & CEO Kitchener-Wilmot Hydro Inc. 301 Victoria Street P.O. Box 9010 Kitchener ON N2G 4L2

Dear Mr. Van Ooteghem:

Re: Kitchener-Wilmot Hydro Inc.

Application for Leave to Sell Distribution Assets

Board File No. EB-2012-0450

This will acknowledge receipt on November 21, 2012 of your application under section 86(1)(b) for leave to sell distribution assets to Loblaw Companies Ltd. The Board has assigned file number EB-2012-0450 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this matter to Vince Mazzone, Advisor at (416) 544-5159 or e-mail Vince.Mazzone@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell **Assistant Board Secretary**