

November 30, 2012

EMAIL, RESS AND COURIER

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Attention: Ms. K. Walli, Board Secretary

Dear Ms. Walli,

Re: EB-2012-0403/0404 -- East Lake St. Clair Wind LP and Erieau Wind LP -- Application for Generation Licenses

We are counsel to East Lake St. Clair Wind LP (“ELSC LP”) and Erieau Wind LP (“Erieau LP”) in connection with their applications for generation licenses (EB-2012-0403 and EB-2012-0404, respectively). In response to the Board’s letters of October 15, 2012, this letter is to advise that the Feed-in Tariff (“FIT”) contracts for the East Lake St. Clair and Erieau Wind Projects (the “Projects”), which were originally issued in the name of International Power Canada, Inc. (“IPC”), have been assigned to IPC’s subsidiaries ELSC LP and Erieau LP, respectively. This assignment occurred on November 14, 2012 as part of an internal corporate reorganization of certain subsidiaries of IPC.

We therefore request the Board accept this letter as evidence that, on November 14, 2012:

- (i) FIT Contract #F-002186-WIN-130-601 was assigned to ELSC LP, which as of that date assumed the obligations under that contract (the “ELSC FIT Contract”); and
- (ii) FIT Contract #F-002185-WIN-130-601 was assigned to Erieau LP, which as of that date assumed the obligations under that contract (the “Erieau FIT Contract” and, together with the ELSC FIT Contract, the “FIT Contracts”).

We trust this letter is satisfactory evidence of the assignments, and sufficient for the Board to resume processing the applications. In previous license applications -- including the applications of Plateau Wind LP (EB-2012-0332) and Pointe-Aux-Roches Wind LP (EB-2012-0333), which were submitted to the Board in connection with the same corporate reorganization mentioned above -- notice from counsel was sufficient evidence that the assignment of the FIT contracts to the applicants had been completed. Unfortunately the assumption and acknowledgement agreements with respect to present assignments cannot be disclosed because those agreements

constitute Confidential Information, as that term is defined in Article 7 of Schedule 1 of the FIT Contracts. We also inquired whether the Ontario Power Authority could reissue the Notices to Proceed issued for the Projects in the name of IPC, but were informed that Notices to Proceed are not reissued when FIT contracts are assigned. As such, the Notices to Proceed provided with ELSC LP and Erieau LP's license applications are still valid evidence that the Projects, which are currently under construction, have progressed sufficiently far in their development to ensure that the Board will be licensing generation facilities that will become operational in due course.

Please contact me with any questions.

Yours truly,

A handwritten signature in black ink, appearing to read "Tyson Dyck", with a stylized flourish at the end.

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Encl.