



MIDLAND POWER UTILITY CORPORATION
16984 Highway#12 P.O. Box 820
Midland Ontario L4R 4P4

December 21, 2012

Kirsten Walli, Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
P.O. Box 2319
Toronto, ON M4P 1E4

Dear Ms. Walli:

Midland Power Utility Corporation – License #ED-2002-0541
2013 Cost of Service Electricity Distribution Rate Application
OEB File No.: EB-2012-0147

In accordance with Procedural Order No.2, a Settlement Conference was convened in respect of this proceeding on December 6, 2012. Midland is pleased to advise the parties have achieved a complete settlement in this matter. Please find accompanying this letter a copy of the proposed Settlement Agreement. Each of the Parties has reviewed and approved the Agreement, and the Parties respectfully request the Board approve the Settlement Agreement. The Parties acknowledge with thanks the assistance of Mr. Haussmann and Board Staff in this process.

Midland has filed under the RESS e-Filing system the following:

1. Proposed Settlement Agreement
2. Midland Revenue Requirement Workform;
3. Midland Rate Design Model;
4. Midland Cost Allocation Model;
5. Midland Load Forecast;
6. Midland Filing Requirements – Chapter 2 Appendices;
7. Midland PILs Model;

In addition, Midland has sent via courier two paper copies of Midland Power's Proposed Settlement Agreement along with a copy of the Acknowledgement of Filing through the RESS e-Filing.

Yours very truly,

MIDLAND POWER UTILITY CORPORATION

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