



Niagara-on-the-Lake Hydro Inc.

January 18, 2013

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4

Via mail and e-mail

Niagara-on-the-Lake Hydro Inc. - 2014 Cost of Service Rate Application

Confirmation of Application

Dear Ms. Walli

Niagara-on-the-Lake Hydro Inc. is listed in Appendix A in the Ontario Energy Board's December 11, 2012 letter as a distributor scheduled to have rates rebased for 2014.

We would like to confirm that we intend to file as per the letter, under the new 4th Generation Incentive Rate-setting method for rates effective May 1, 2014. We therefore intend that a complete single year 2014 cost of service application will be submitted by October 1, 2013.

We would also like to request a meeting in late Spring with the Board staff case manager and potential intervenors, to present key elements of our application at a high level, such as our business plan, capital plan, asset management approach, load forecast and OM&A expectations. We hope that such a meeting would be beneficial for all parties in the overall process of development and review of our application.

Yours truly

Jim Huntingdon, President