

January 21, 2013

Kirsten Walli, Board Secretary Ontario Energy Board 2300 Yonge Street, 27th Floor P.O. Box 2319 Toronto, ON M4P 1E4

Dear Ms. Walli:

Midland Power Utility Corporation – License #ED-2002-0541 2013 Cost of Service Electricity Distribution Rate Application OEB File No.: EB-2012-0147

In accordance with our Decision and Order dated January 17, 2013, please find accompanying this letter Midland Power Utility Corporation's Draft Rate Order with the proposed Tariff of Rates and Charges.

Midland has filed this submission under the RESS e-Filing system. In addition, Midland has sent via courier two paper copies of Midland's Draft Rate Order along with a copy of the Acknowledgement of Filing through the RESS e-Filing.

Yours very truly,

MIDLAND POWER UTILITY CORPORATION

Hark

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