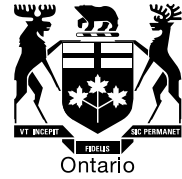


Ontario Energy Board
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BY EMAIL

February 4, 2013

To: All Parties Enbridge 2013 COS Rate Proceeding EB-2011-0354

Re: Confidential Advance Review of the Equity Ratio Decision

The Ontario Energy Board expects to release its decision on Thursday, February 7, 2013 at approximately 4:00 p.m. Should parties wish an advance review of the decision, the Board will make copies available for confidential review by parties prior to its public release in a lock-up.

The lock-up will commence at 3:00 p.m. at the Board's offices on the day of the decision's release. Any individuals participating in the lock-up will be required to remain in their assigned room until the decision is released publicly. The use of cellular phones or other external communications devices will not be permitted during the lock-up.

Any parties wishing to participate in the lock-up must send an e-mail to Lillian.Ing@ontarioenergyboard.ca by 4:00 p.m. Tuesday, February 5, 2013. Please include the names of all individuals who will attend and the party they represent. All participants will be required to sign in. Lock-up participants must arrive to the Board's reception area on the 27th floor, 2300 Yonge Street, Toronto, Ontario by 2:55 p.m.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary