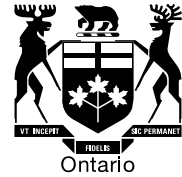


**Ontario Energy
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BY E-MAIL

February 5, 2013

Peter Stiel
Supervisor
Metrolinx
200 Steeprock Drive
Toronto ON M3J 2T4

Dear Mr. Stiel:

**Re: Metrolinx
Application for a Licence Amendment
Board File No. EB-2013-0014**

This will acknowledge receipt on January 17, 2013 of your application for an amendment to your electricity generation licence (EG-2011-0438). The Board has assigned file number EB-2013-0014 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this matter to Vince Mazzone, Advisor at +1 (416) 544-5159 or e-mail Vince.Mazzone@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary