

February 27, 2013

Ontario Energy Board
P.O. Box 2319
2300 Yonge Street
27th Floor
Toronto, Ontario M4P 1E4
Attention: Board Secretary

Ladies and Gentlemen:

Re: Electricity Generation Licences (EG-2012-0322 and EG-2012-0484)

This letter is being delivered in connection with:

1. Electricity Generation Licence EG-2012-0322, dated September 27, 2012, ("Seller's Licence") granted by the Ontario Energy Board (the "OEB") to RE Smiths Falls 5 ULC ("Seller"); and
2. Interim Electricity Generation License EG-2012-0484, dated January 24, 2013 ("Buyer's Licence") granted by the OEB to Aurora Smiths Falls 5 Limited Partnership (the "Buyer").

Further to your request and further to our letter dated February 12, 2013, the purpose of this letter is to confirm that the Seller sold its interest in the generation facility listed on Schedule 1 of the Seller's Licence (the "Licenced Generation Facility") to the Buyer on February 13, 2013.

As the Buyer is the owner of the Licenced Generation Facility as of February 13, 2013, the parties hereby request as follows:

1. the Seller requests that the OEB cancel the Seller's Licence effective February 13, 2013;
2. the Buyer and the Seller each request that the OEB transfer the Licensed Generation Facility from Seller's Licence to Buyer's Licence effective February 13, 2013; and
3. the Buyer requests that the OEB issue a complete Buyer's Licence with Schedule 1 populated with the details of the Licenced Generation Facility; provided, however, that the Buyer requests that the licensed generation facility be referred to as "Aurora Smiths Falls 5" rather than "RE Smiths Falls 5".

The undersigned request that the Board proceed to hear and determine these requests in this regard without a hearing.

OHSUSA:753167230.1

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Sincerely,

RE Smiths Falls 5 ULC

By: 

Name: Sheldon Kimber

Title: Vice President

Aurora Smiths Falls Limited Partnership

By: Aurora Smiths Falls 5 Corporation,
its general partner

By: 

Name: Keisuke Mizumoto

Title: Director