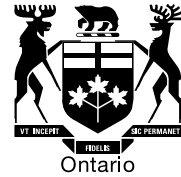


Ontario Energy Board
P.O. Box 2319
27th. Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

Commission de l'énergie de l'Ontario
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY E-MAIL

March 14, 2013

Sheldon Kimber
Vice-President
RE Smiths Falls 5 ULC
300 California Street
7th Floor
San Francisco, CA 94104

Dear Mr. Kimber:

**Re: RE Smiths Falls 5 ULC
Cancellation – Electricity Generation Licence EG-2012-0322**

With the issuance of an electricity generation licence to Aurora Smiths Falls 5 Limited Partnership today, this letter confirms the cancellation of the above referenced electricity generation licence issued in the name of RE Smiths Falls 5 ULC, pursuant to section 77(5) of the *Ontario Energy Board Act, 1998*, and in accordance with your written request dated March 8, 2013.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary