



Jay Shepherd

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BY EMAIL and RESS

March 18, 2013
Our File No. 20120136

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2012-0136 – Hydro One 2013 Dx Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Jay Shepherd of our office took the lead on this matter, but Mark Rubenstein was actively involved in a supporting role, including full responsibility for the Technical Conference. We also note that the proceeding involved substantial amounts of incremental capital projects, but all issues but one were resolved through a negotiated settlement in which SEC was an active participant.

This proceeding included extensive pre-hearing activities, particularly to resolve issues relating to the rate redesign project based on density, and the cost of the CIS. SEC had a particular interest in both of those major issues.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: Country:
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2012-0136	Process:	Hydro One 2013 Dx Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	<input type="text"/>	HST Rate Ontario:	<input type="text"/>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **March-18-13**.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2012-0136 **Process:** Hydro One 2013 Dx Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$35,641.00
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$35,641.00

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File #	EB- 2012-0136	Process:	Hydro One 2013 Dx Rates
Party:	School Energy Coalition	Name:	Jay Shepherd
		Completed Years Practising/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input checked="" type="checkbox"/>		32
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	64.10	\$330.00	\$21,153.00	\$0.00	\$21,153.00
Attendance - Technical Conference	7.70	\$330.00	\$2,541.00	\$0.00	\$2,541.00
Attendance - Settlement Conference	20.80	\$330.00	\$6,864.00	\$0.00	\$6,864.00
Attendance - Oral Hearing		\$330.00	\$0.00	\$0.00	\$0.00
Argument		\$330.00	\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
TOTAL LEGAL/CONSULTANT FEES			\$30,558.00	\$0.00	\$30,558.00

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB-	2012-0136	Process:	Hydro One 2013 Dx Rates
Party:	School Energy Coalition	Name:	Mark Rubenstein
		Completed Years Practising/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input checked="" type="checkbox"/>		1
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	10.10	\$170.00	\$1,717.00	\$0.00	\$1,717.00
Attendance - Technical Conference	16.80	\$170.00	\$2,856.00	\$0.00	\$2,856.00
Attendance - Settlement Conference	3.00	\$170.00	\$510.00	\$0.00	\$510.00
Attendance - Oral Hearing		\$170.00	\$0.00	\$0.00	\$0.00
Argument		\$170.00	\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
TOTAL LEGAL/CONSULTANT FEES			\$5,083.00	\$0.00	\$5,083.00

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

			Rubenstein				Shepherd			
Date	Explanation	Lwyr	Prep	Tech	ADR	Total	Prep	Tech	ADR	Total
20100901	Many emails, telephone with John, review letters from Hydro One, client reporting	JCS	0.0			0.0	2.3			2.3
20100902	Many emails	JCS	0.0			0.0	1.2			1.2
20100902	Many emails	JCS	0.0			0.0	1.2			1.2
20100903	Meeting with client, many emails, review materials	JCS	0.0			0.0	1.1			1.1
20100903	Meeting with client, many emails, review materials	JCS	0.0			0.0	1.1			1.1
20100904	Review past material, notes for study, ToR analysis, many emails	JCS	0.0			0.0	3.2			3.2
20100905	Density study analysis, many emails	JCS	0.0			0.0	2.0			2.0
20100906	Letter of input, many emails	JCS	0.0			0.0	3.1			3.1
20100907	Telephone call with Chris Haussman, telephone call with Vince de Rose, many emails	JCS	0.0			0.0	0.7			0.7
20100908	Telephone call with Vince	JCS	0.0			0.0	0.3			0.3
20101109	Report to client	JCS	0.0			0.0	0.2			0.2
20110321	Review presentaion materials, emails with comments	JCS	0.0			0.0	1.0			1.0
20110527	Review consultative agenda	JCS	0.0			0.0	0.2			0.2
20110615	Various emails	JCS	0.0			0.0	0.2			0.2
20110616	Many emails re CIS	JCS	0.0			0.0	0.6			0.6
20110620	Review Notes of Meeting and other documents	JCS	0.0			0.0	0.7			0.7
20110621	Meeting with intervenors, email Susan Frank, telephone call with Susan Frank, many emails	JCS	0.0			0.0	0.3			0.3
20110627	Review agenda, many emails	JCS	0.0			0.0	0.3			0.3
20110629	Attend consultation, review materials, various emails	JCS	0.0			0.0	3.1			3.1
20110717	Review material, Notice of Intervention and filing.	JCS	0.0			0.0	1.0			1.0
20110718	Many emails, review notes.	JCS	0.0			0.0	0.3			0.3
20110720	Review new notes	JCS	0.0			0.0	0.2			0.2
20110727	Review notes of meeting.	JCS	0.0			0.0	0.3			0.3
20111014	Review consultations information.	JCS	0.0			0.0	0.3			0.3
20111125	Review meeting report, various emails	JCS	0.0			0.0	1.1			1.1
20111129	Review meeting materials	JCS	0.0			0.0	1.5			1.5

20111215	Revise final meeting notes	JCS	0.0			0.0	0.6			0.6
20120524	Many emails.	JCS	0.0			0.0	0.3			0.3
20120524	Emails re: stakeholder conference.	MR	0.2			0.2	0.0			
20120604	prepare for stakeholder meeting	MR	0.5			0.5	0.0			
20120604	Meeting with Mark Rubenstein	JCS	0.0				0.1			0.1
20120605	prepare/attend stakeholder conf/discussion w JCS	MR	0.0	5.0		5.0	0.0			
20120606	Meeting with Mark Rubenstein	JCS	0.0				0.2			0.2
20120615	Review application.	MR	2.0			2.0	0.0			
20120625	Review evidence, client reporting	JCS	0.0				1.1			1.1
20120709	Review NOA, many emails	JCS	0.0				0.3			0.3
20120808	emails	MR	0.2			0.2	0.0			
20120810	emails	MR	0.2			0.2	0.0			
20120810	Review PO#1 and scheduling, meeting with Mark Rubenstein	JCS	0.0				0.5			0.5
20120813	emails	MR	0.4			0.4	0.0			
20120814	emails/review HONI Ltr to the Board	MR	0.4			0.4	0.0			
20120814	Issues list submissions, research, review Hydro One letter	JCS	0.0				3.3			3.3
20120815	emails/review SEC submission	MR	0.6			0.6	0.0			
20120815	Revise and file submissions, review others, many emails	JCS	0.0				1.1			1.1
20120816	review correspondence	MR	0.2			0.2	0.0			
20120816	Review submissions, many emails	JCS	0.0				0.7			0.7
20120817	emails	MR	0.1			0.1	0.0			
20120821	review HONI submission	MR	0.1			0.1	0.0			
20120821	Review Hydro One letter	JCS	0.0				0.2			0.2
20120828	Many emails, rescheduling	JCS	0.0				0.2			0.2
20120906	review PO#2	MR	0.2			0.2	0.0			
20120906	Review evidence, review PO#2 and scheduling	JCS	0.0				0.3			0.3
20120924	review IRs from EP/Board Staff	MR	0.5			0.5	0.0			
20120924	Review pre-filed evidence	JCS	0.0				2.1			2.1
20120925	Review evidence, draft and file IRs, review IRs of others, many emails	JCS	0.0				8.7			8.7
20121007	Review further evidence	JCS	0.0				2.2			2.2

20121018	Review IR responses, many emails	JCS	0.0				0.8			0.8
20121022	Review IR responses	JCS	0.0				1.6			1.6
20121025	Review IR responses	JCS	0.0				1.0			1.0
20121105	Review IR responses	JCS	0.0				1.4			1.4
20121106	Review PO#3 and scheduling	JCS	0.0				0.3			0.3
20121106	review PO	MR	0.1			0.1	0.0			
20121110	Review IR responses	JCS	0.0				2.7			2.7
20121112	Draft, revise and file TC questions, many emails	JCS	0.0				0.0	5.6		5.6
20121112	review TC questions	MR	0.0	0.4		0.4	0.0			
20121113	Many emails, review TCQ of others	JCS	0.0				0.0	0.6		0.6
20121113	discussion w JCS re: TC	MR	0.0	0.2		0.2	0.0			
20121114	review third quarter financial results/compare with IRR	MR	0.0	1.0		1.0	0.0			
20121115	emails	MR	0.1			0.1	0.0			
20121116	Meeting with Mark Rubenstein	JCS	0.0				0.0	0.5		0.5
20121116	review materials/TC questions/discussion w JCS/emails re: setting up intereviewer conference call/prepare for TC	MR	0.0	2.2		2.2	0.0			
20121119	prepare for TC	MR	0.0	0.5		0.5	0.0			
20121120	prepare for TC/review material	MR	0.0	1.0		1.0	0.0			
20121122	attend technical conference/discussion w other parties	MR	0.0	6.5		6.5	0.0			
20121123	Review TC transcript	JCS	0.0				0.0	1.0		1.0
20121123	discussion w B.Harper (VECC) re: impact of CNPI pills decision on Hydro One Dx	MR	0.1			0.1	0.0			
20121128	Review TC responses	JCS	0.0				0.2			0.2
20121129	emails/discussion w JCS/review undertaking responses/prepare for settlement conference	MR	2.5			2.5	0.0			
20121130	Reporting, attend at ADR, review transcripts, meeting with Mark Rubenstein, meeting with Bill Harper, many emails	JCS	0.0				0.0		4.4	4.4
20121130	attend settlement conference	MR	0.0		3.0	3.0	0.0			
20121201	Review evidence and transcripts, many emails	JCS	0.0				2.0			2.0
20121202	Prepare for ADR, review material, many emails	JCS	0.0				3.3			3.3

20121203	discussion w JCS	MR	0.2			0.2	0.0			
20121203	Attend at ADR, many emails, meeting with Mark Rubenstein	JCS	0.0				0.0		8.2	8.2
20121204	Review calculations, many emails	JCS	0.0				0.0		1.1	1.1
20121205	Report, review and edit agreement, many emails	JCS	0.0				0.0		2.3	2.3
20121206	Many emails, meeting with Bill Harper	JCS	0.0				0.0		1.1	1.1
20121207	Many emails	JCS	0.0				0.0		0.3	0.3
20121208	Edit agreement, many emails	JCS	0.0				0.0		1.6	1.6
20121209	Many emails	JCS	0.0				0.0		0.6	0.6
20121210	Many emails, sign off on agreement	JCS	0.0				0.0		1.2	1.2
20121213	email	MR	0.1			0.1	0.0			
20121214	review Board decision	MR	0.2			0.2	0.0			
20121214	Review decision	JCS	0.0				0.1			0.1
20121220	email;s/review rate order	MR	0.1			0.1	0.0			
20130110	review PO/consider PILs issue	MR	0.3			0.3	0.0			
20130110	Review PO#5 and scheduling	JCS	0.0				0.3			0.3
20130130	Review Hydro One submissions on PILs	JCS	0.0				0.5			0.5
20130131	review arg on threshold PILs question	MR	0.4			0.4	0.0			
20130213	review submission on tax issue	MR	0.4			0.4	0.0			
20130314	Review decision, reporting	JCS	0.0				0.5			0.5
			10.1	16.8	3.0	29.9	64.1	7.7	20.8	92.6