

Ontario Energy Board
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Commission de l'énergie de l'Ontario
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BY E-MAIL

March 22, 2013

Ms. Patricia Bood
Great Lakes Power Transmission Holdings Inc.
181 Bay Street, Suite 300
Toronto ON M5J 2T3

Dear Ms. Bood:

**Re: Great Lakes Power Transmission Holdings Inc.
Notice of Proposal under Section 81 of the *Ontario Energy Board Act, 1998*
Board File Number EB-2013-0035**

On January 31, 2013, Great Lakes Power Transmission Holdings Inc. ("GLPTH"), an affiliate of generator, filed a notice of proposal under section 81 of the *Ontario Energy Board Act, 1998*.

The notice of proposal relates to a corporate reorganization within Brookfield companies involving a transfer of partnership interest in the transmission system to Great Lakes Power Transmission Holdings LP ("GLPTHLP"), which would result in GLPTH, a general partner of GLPTHLP and an affiliate of generator, acquiring an interest in the transmission system in Ontario.

This letter is to inform you that the Board **does not** intend to issue a notice of review of the proposal.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary