Ontario Energy Board

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BY E-MAIL

April 9, 2013

Velvet Voelz Manager RE Midhurst 4 ULC 300 California Street 7th Floor San Francisco CA 94104 USA

Dear Ms. Voelz:

Re: Application for Feed-in Tariff Program Electricity Generation Licence Board File Number EB-2013-0088

This will acknowledge receipt on April 01, 2013 of your application for a Feed-in Tariff Program electricity generation licence. The Board has assigned file number EB-2013-0088 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at (416) 440-8138 or e-mail, Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary