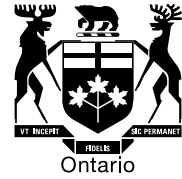


Ontario Energy Board
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BY E-MAIL

April 9, 2013

Ms. Velvet Voelz
Manager
RE Midhurst 2 ULC
300 California Street
7th Floor
San Francisco CA 94104

Dear Ms. Voelz:

Re: **Application for Feed-in Tariff Program Electricity Generation Licence Board File Number EB-2013-0086**

This will acknowledge receipt on April 1, 2013 of your application for a Feed-in Tariff Program electricity generation licence. The Board has assigned file number EB-2013-0086 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or e-mail, Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary