

April 15, 2013

VIA Email, and Courier

Ontario Energy Board P.O. Box 2319 27th Floor 2300 Yonge Street Toronto, Ontario M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

Dear Ms. Walli,

RE: E.L.K. Energy Inc. ("E.L.K.") 2012 Cost of Service Rate Application (EB-2011-0099) Proposed Settlement Agreement

Pursuant to Procedural Order No. 3 in the above-captioned matter, a Settlement Conference was convened in this proceeding on February 28, 2013. On March 28, 2013, E.L.K. wrote to the Board to advise that the parties that participated in the Settlement Conference (E.L.K. and all intervenors with the exception of EnWin Utilities) had achieved a complete settlement in this matter. E.L.K. filed the Settlement Agreement on that date. Although EnWin did not participate in the Settlement Conference, by letter dated April 5, 2013, EnWin wrote to the Board to confirm that it had no objection to the Settlement Agreement.

On April 8, 2013, Board Staff filed a submission in respect of the Settlement Agreement and advised that parties would have until April 15, 2013 to file responding submissions. Please find accompanying this letter a copy of E.L.K.'s reply to the Board Staff submission.

If you have any questions in this regard, please do not hesitate to contact the undersigned.

Yours truly,

Original signed by Mark Danelon

Mark Danelon Manager, Finance & Regulatory Affairs

cc. Intervenors of Record Richard Battista, Ontario Energy Board James C. Sidlofsky, Borden Ladner Gervais LLP

E.L.K. Energy Inc.

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