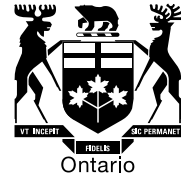


Ontario Energy Board
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Telephone: 416- 481-1967
Facsimile: 416- 440-7656
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BY E-MAIL

April 19, 2013

Mr. Patrick Duffy
Stikeman Elliott LLP
5300 Commerce Court W.
199 Bay Street
Toronto ON M5L 1B9

Dear Mr. Duffy:

Re: Application for Electricity Wholesaler Licence
Scotia Capital Energy Inc.
Board File Number EB-2013-0100

This will acknowledge receipt on April 12, 2013 of your application for an amendment to your electricity wholesaler licence. The Board has assigned file number EB-2013-0100 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to George Dimitropoulos, Advisor, Licence Applications at +1 (416) 544-5152 or e-mail, George.Dimitropoulos@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary