

ENBRIDGE GAS DISTRIBUTION INC.

2013 RATES

EB-2011-0354

EXHIBIT AND UNDERTAKING LIST

Exh. K Exhibits filed at the Oral Hearing

November 20, 2012

2.1 DR. BOOTH'S PRESENTATION

November 19, 2012

1.1 CV OF MR. FISCHER

1.2 LETTER TO CME

1.3 CME COMPENDIUM

1.4 COMPENDIUM OF BOMA

J Undertakings Response Filed

November 20, 2012

| | | |
|-----|---|-------------------|
| 2.1 | TO FILE COMPLETE VERSIONS OF 2008 REPORT ENTITLED "FINAL REPORT: A TECHNOLOGY ROADMAP TO LOW GREENHOUSE EMISSIONS IN THE CANADIAN ECONOMY, A SECTORAL AND REGIONAL ANALYSIS," AND THE 2012 UPDATE | November 27, 2012 |
|-----|---|-------------------|

November 19, 2012

| | | |
|-----|--|-------------------|
| 1.1 | TO PROVIDE FINAL COST OF CONCENTRIC. | November 27, 2012 |
| 1.2 | TO PROVIDE EFFECTIVE YIELD AND THE SPREAD OF 2011 DEBT AND 2013 ESTIMATE OF DEBT YIELD AND SPREAD. | November 27, 2012 |
| 1.3 | WITH REFERENCE TO THE THREE CATEGORIES OF VOLUMETRIC DEMAND PROFILE, SYSTEM SIZE AND COMPLEXITY AND ENVIRONMENTAL AND TECHNOLOGICAL ADVANCEMENTS, TO ADVISE WHICH CATEGORY EACH OF THE 24 RISKS IDENTIFIED IN JT2.14 FALLS INTO. | November 27, 2012 |