



April 30, 2013

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
P.O. Box 2319, 27th Floor  
2300 Yonge Street  
Toronto, ON M4P 1E4

Re: IESO/Smart Meter Entity: Allocation & Recovery of Smart Metering Charge  
AMPCO's Cost Claim  
Board File No. EB-2012-0100 & EB-20112-0211

Dear Ms. Walli:

Attached please find AMPCO's cost claim in the above proceeding.

Please do not hesitate to contact me if you have any questions or require further information.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Adam White", with a long horizontal flourish extending to the right.

Adam White  
President  
Association of Major Power Consumers in Ontario

Encl.

Copy to: IESO

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.

- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate:  Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.

- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- **EB-2012-0100, EB-2012-0211** Process: **Allocation & Recovery of Smart Metering Charge**

Party: **AMPCO** Affiant's Name: **Adam White**

HST Number: **R137667424** HST Rate Ontario: **13.00%**

Full Registrant ☐

Qualifying Non-Profit ☒

Unregistered ☐

Tax Exempt ☐

Other ☐

### Affidavit

I, **Adam White**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on   
(date)

**Commissioner for taking Affidavits**

## **COST CLAIM FOR HEARINGS**

### **Final Summary of Fees and Disbursements**

**File #** EB-2012-0100 & EB-2012-0211

**Process:**

IESO/SME:

Recovery & Allocation of Smart Meter Charge

**Party:** AMPCO (D. Crocker, S. Grice)

#### **Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$7,833.50
Disbursements	\$18.00
HST	\$1,018.36
<b>Total Cost Claim</b>	<b>\$8,869.86</b>

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB-	2012-0100, EB-2012-0211	Process:	Allocation & Recovery of Smart Metering Charge
Party:	AMPCO	Name:	David Crocker Davis LLP
		Completed Years Practising/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input checked="" type="checkbox"/>	38	
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

#### Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	14.70	\$330.00	\$4,851.00	\$630.63	\$5,481.63
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing	4.00	\$330.00	\$1,320.00	\$171.60	\$1,491.60
Argument			\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
<b>TOTAL LEGAL/CONSULTANT FEES</b>			<b>\$6,171.00</b>	<b>\$802.23</b>	<b>\$6,973.23</b>

#### Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking	\$18.00	included	\$18.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$18.00</b>	<b>\$0.00</b>	<b>\$18.00</b>

**POSTED**

Association of Major Power Consumers of Ontario  
Suite 1510 - Thomson Building  
65 Queen Street West  
Toronto, ON M5H 2M5 Canada

Attention: Adam White, Executive Director

Our File No: 75024-00023

Association of Major Power Consumers of Ontario  
Re: IESO Smart Metering Entity EB-2012-0100+0211

Date: September 12, 2012  
Invoice Number: 1332138

For Professional Services rendered and disbursements advanced through August 31, 2012.

**PROFESSIONAL SERVICES**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/05/12	David I. Crocker	Review material and draft letter to the Board re preliminary issue on review of IESO agreement with distributors; telephone conversations with S. Grice;	2.20	726.00
08/07/12	David I. Crocker	Telephone conversation with S. Grice; review certain material in pre-filed material on OEB website;	3.00	990.00
<b>Totals:</b>			<b>5.20</b>	<b>\$ 1,716.00</b>

**PROFESSIONAL SERVICES SUMMARY**

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
David I. Crocker	330.00	5.20	1,716.00
<b>Total Fees:</b>			<b>\$ 1,716.00</b>

**BILL SUMMARY**

	Our Fees:	\$ 1,716.00
REG # 110 152 824	Total HST:	\$ 223.08
	<b>Total Current Invoice Due:</b>	<b>CAD\$ 1,939.08</b>

This is our account.

**Davis LLP**

Per:

David I. Crocker



*Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.*

Association of Major Power Consumers of Ontario  
Suite 1510 - Thomson Building  
65 Queen Street West  
Toronto, ON M5H 2M5 Canada

**POSTED**  
Nov 20

Attention: Adam White, Executive Director

Our File No: 75024-00023

Association of Major Power Consumers of Ontario  
Re: IESO Smart Metering Entity EB-2012-0100+0211

Date: October 16, 2012  
Invoice Number: 1339145

EA-2012-0100

For Professional Services rendered and disbursements advanced through September 30, 2012.

**PROFESSIONAL SERVICES**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/10/12	David I. Crocker	Begin to review material to present submissions on September 20 and 21;	2.00	660.00
09/14/12	David I. Crocker	Review prefiled evidence including the draft Agreement and Terms of Service; consider AMPCO's position and submissions;	5.00	1,650.00
09/19/12	David I. Crocker	Exchange of e-mail messages and telephone conversation with S. Grice; telephone conversation with M. Rubenstein re the hearing on September 20;	0.30	99.00
09/20/12	David I. Crocker	Attend hearing; return to office; brief review of reply submissions in the transcript of the day's proceedings;	4.00	1,320.00
<b>Totals:</b>			<b>11.30</b>	<b>\$ 3,729.00</b>

**PROFESSIONAL SERVICES SUMMARY**

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
David I. Crocker	330.00	11.30	3,729.00
<b>Total Fees:</b>			<b>\$ 3,729.00</b>

**BILL SUMMARY**

	Our Fees:	\$ 3,729.00
REG # 110 152 824	Total HST:	\$ 484.77
<b>Total Current Invoice Due:</b>		<b>CAD\$ 4,213.77</b>

This is our account.

**Davis LLP**

Per:

David I. Crocker



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Association of Major Power Consumers of Ontario  
Suite 1510 - Thomson Building  
65 Queen Street West  
Toronto, ON M5H 2M5 Canada

Attention: Adam White, Executive Director

Our File No: 75024-00023

Association of Major Power Consumers of Ontario  
Re: IESO Smart Metering Entity EB-2012-0100+0211

Date: November 7, 2012  
Invoice Number: 1344214

For Professional Services rendered and disbursements advanced through October 31, 2012.

### PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/01/12	David I. Crocker	Review Procedural Order #4; implement provisions; exchange of e-mail messages with S. Grice;	0.50	165.00
10/10/12	David I. Crocker	Review and comment to S. Grice on letter to be sent to Board on behalf of AMPCO; review submissions of VECC and CME;	0.40	132.00
10/25/12	David I. Crocker	Exchange of e-mail messages with S. Grice re drafting interrogatory;	0.20	66.00
10/26/12	David I. Crocker	Exchange of e-mail messages with S. Grice to review and approve interrogatory;	0.20	66.00
<b>Totals:</b>			<b>1.30</b>	<b>\$ 429.00</b>

### PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
David I. Crocker	330.00	1.30	429.00
<b>Total Fees:</b>			<b>\$ 429.00</b>

### DISBURSEMENTS

#### Taxable Disbursements

#### Description

Local Travel Charges 15.93

**Total Taxable Disbursements:** \$ **15.93**

**BILL SUMMARY**

REG # 110 152 824	Our Fees:	\$	429.00
	Total Disbursements:	\$	15.93
	Total HST:	\$	57.84
<b>Total Current Invoice Due:</b>		<b>CAD\$</b>	<b><u>502.77</u></b>

This is our account.

**Davis LLP**

Per:

David I. Crocker

*Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.*

**DISBURSEMENT DETAIL SUMMARY****Taxable Disbursements**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
09/20/12	Local Travel Charges - Vendor: David Crocker Parking to attend hearing	15.93
<b>Total:</b>		<b>\$ 15.93</b>
<b>TOTAL DISBURSEMENTS:</b>		<b>\$ 15.93</b>

**POSTED**  
Nov 22

Association of Major Power Consumers of Ontario  
Suite 1510 - Thomson Building  
65 Queen Street West  
Toronto, ON M5H 2M5 Canada

Attention: Adam White, Executive Director

Our File No: 75024-00023

Association of Major Power Consumers of Ontario  
Re: IESO Smart Metering Entity EB-2012-0100+0211

Date: December 14, 2012  
Invoice Number: 1353164

For Professional Services rendered and disbursements advanced through November 30, 2012.

### PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/05/12	David I. Crocker	Review responses to IR's; exchange of e-mail messages with P. Thompson and S. Grice concerning AMPCO's participation in the Technical Conference;	0.50	165.00
11/06/12	David I. Crocker	Review Procedural Order #1;	0.20	66.00
11/23/12	David I. Crocker	Exchange of e-mail messages with S. Grice re next steps in this application;	0.20	66.00
<b>Totals:</b>			<b>0.90 \$</b>	<b>297.00</b>

### PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
David I. Crocker	330.00	0.90	297.00
<b>Total Fees:</b>			<b>\$ 297.00</b>

### BILL SUMMARY

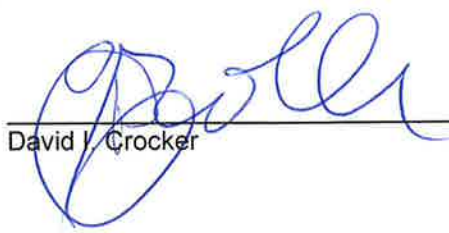
	Our Fees:	\$ 297.00
REG # 110 152 824	Total HST:	\$ 38.61
	<b>Total Current Invoice Due:</b>	<b>CAD\$ 335.61</b>

POSTED

This is our account.

**Davis LLP**

Per:

  
David Crocker

*Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.*

RECEIPT

DEVICE: 83

SHORT TERM 153696

FROM: 20/09/12 08:03A

TO: 20/09/12 12:38P

CREDIT CARD

20/09/12 12:38P

\*\*\*\*\*03010297\*\*\*\*\*

02/13

CAD18.00

CAD2.07

XC1248546

30205023726

044997

PRICE:

V.A.T.

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB-	<b>2012-0100, EB-2012-0211</b>	Process:	Allocation & Recovery of Smart Metering Charge
Party:	<b>AMPCO</b>	Name:	Shelley Grice, P. Eng.
		Completed Years Practising/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>		
Consultant:	<input checked="" type="checkbox"/>	14	
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

#### Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	8.75	\$190.00	\$1,662.50	\$216.13	\$1,878.63
Attendance - Technical Conference			\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference			\$0.00	\$0.00	\$0.00
Attendance - Oral Hearing			\$0.00	\$0.00	\$0.00
Argument			\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
<b>TOTAL LEGAL/CONSULTANT FEES</b>			\$1,662.50	\$216.13	<b>\$1,878.63</b>

#### Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

## Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5  
416-694-3917, shelley.grice@rogers.com

### INVOICE # 246

April 22, 2013

AMPCO  
Thomson Building  
65 Queen Street West, Suite 1510  
Toronto, Ontario M5H 2M5

Attention: Mr. Adam White, President

**Re: Allocation & Recovery of Smart Meter Charge**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Preparation	8.75	\$190.00	\$1,662.50
	Attendance – SC			
	Argument			
	Case Management			
Sub-Total				\$1,662.50
HST on Services				\$216.13
Disbursements				
HST on Disbursements				
<b>GST # 817042757RT0001</b>		<b>8.75</b>	<b>TOTAL</b>	<b>\$1,878.63</b>

Details are included in the attached time sheet.  
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.



<b>Shelley Grice</b>			
<b>PROJECT TIME SHEET</b>		<b>DATE</b>	<b>INVOICE</b>
<b>IESO/Smart Meter Entity</b>		2013-04-20	#246
EB-2012-0100; EB-2012-0211			
<b>Allocation &amp; Recovery of Smart Meter Charge</b>			
<b>PROJECT TIME SHEET</b>			
<b>DATE</b>	<b>TASK DESCRIPTION</b>	<b>CHARGE TYPE</b>	<b>Hours</b>
2012-05-25	Review application; discuss AMPCO's interest w/client	Preparation	0.50
2012-06-04	Review Evidence/Supplementary Evidence; Advise legal (D. Crocker)	Preparation	1.00
2012-06-11	Review emails from IESO; Emails w/client	Preparation	0.25
2012-06-12	Review file; Emails w/client; Prepare letter re: eligibility	Preparation	1.00
2012-06-21	Review & consider PO#1; scheduling	Preparation	0.25
2012-07-05	Review application; Draft AMPCO Letter on Preliminary Issue; discuss w/legal; emails	Preparation	1.00
2012-07-06	Finalize letter w/client	Preparation	0.25
2012-07-11	Review evidence, Consider PO#2; advise legal	Preparation	0.50
2012-08-07	Review & consider PO#3; scheduling	Preparation	0.25
2012-08-11	Emails	Preparation	0.25
2012-09-19	Emails; Discussion w/legal	Preparation	0.25
2012-10-01	Review & consider PO#4; scheduling; emails	Preparation	0.25
2012-10-10	Review evidence; Prepare draft AMPCO Letter re: Draft Issues List; Review submissions of other parties, Discuss w/client&legal	Preparation	1.00
2012-10-25	Review evidence; Draft Interrogatories	Preparation	1.00
2012-10-26	Review interrogatories from other parties; Finalize AMPCO interrogatories; emails	Preparation	0.50
2012-11-05	Review interrogatory responses; Discuss position w/legal; Brief client	Preparation	0.50
		<b>Total</b>	<b>8.75</b>