

#### BY EMAIL and RESS

May 2, 2013 Our File No. 20120340

Ontario Energy Board 2300 Yonge Street 27<sup>th</sup> Floor Toronto, Ontario M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2012-0340 - OPG IRM Options - SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Jay Shepherd of our office took the lead on this matter. Mark Rubenstein assisted with research, primarily early in the process. Because his hours exceeded the maximum, we have reduced the claim so that only the allowed hours were claimed.

All of which is respectfully submitted.

Yours very truly,

JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)

Interested Parties

Tel: (416) 483-3300 Cell: (416) 804-2767 Fax: (416) 483-3305

jay.shepherd@canadianenergylawyers.com

www.canadianenergylawyers.com

### Ontario Energy Board COST CLAIM FOR CONSULTATIONS



### **Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

			Inst	ructions			
- Required da	ata input is indicated	by yellow-sha	aded fields. For	mulas are present in the do	cument to assist with the ca	alculation of	
the cost clain	n.						
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.							
Rate: Country:							
However onl Being Claime - The cost cla - A CV for eac process with	y one "Statement of d" covering the whol im must be supporte ch consultant must b in the last 24 months	Fees Being Cla le of the party ed by a comple e attached un s.	aimed" and one o's cost claim sh eted Affidavit si sless, for a giver	"Summary of Fees and Dis ould be provided. gned by a representative of consultant, a CV has been			
File # EB-	B- 2012-0340 Process: OPG IRM Options						
Party:	School Energy Co	alition		Affiant's Name:	Jay Shepherd		
HST Number:			HST Rate Ontario:				
	Full	l Registrant	<b>V</b>	Qualifvin	g Non-Profit 🔲		
		registered		Z	Tax Exempt		
		Other					
			Af	fidavit			
l,	Jay	Shepherd		, of the City/Town of	Toronto		
in the Prov	ince/State of			Ontario			
2. I have example of the American Example 1. The attach Disbursementhe Ontario Example 1. This cost c	mined all of the docu its Being Claimed", "S ed "Summary of Fee its Being Claimed" ind Energy Board process laim does not include in sections 6.05 and	imentation in Statement of I s and Disburs clude only cos s referred to a e any costs fo	support of this Fees Being Clain ements Being C sts incurred and bove. r work done, or	cost claim, including the at ned" and "Statement(s) of laimed", "Statement of Fee time spent directly for the	lge of the matters attested to stached "Summary of Fees a Disbursements Being Claime es Being Claimed" and "State e purposes of the Party's par at is an employee or officer	nd ed". ement(s) of ticipation in	
Sworn or a	affirmed before n	ne at the Ci	ty/Town of	Toronto	,		
	ince/State of			on	May-02-13		

(date)

## Ontario Energy Board COST CLAIM FOR CONSULTATIONS Affidavit and Summary of Fees and Disbursements



**Commissioner for taking Affidavits** 

File # EB- 2012-0340 Process: OPG IRM Options

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed						
Legal/consultant fees	\$12,224.00					
Disbursements	\$0.00					
HST	\$0.00					
Total Cost Claim	\$12,224.00					

### **Detail of Fees and Disbursements Being Claimed**

#### **Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

### Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

### Ontario Energy Board COST CLAIM FOR CONSULTATIONS



### **Affidavit and Summary of Fees and Disbursements**

### **Individual Whose Costs are Being Claimed**

Name:	Jay Shepherd		
			Completed Years Practicing/Years of relevant
			experience
Counsel/Articling Student/Paralegal:		$\checkmark$	33
	Consultant:		
	CV attached:		CV not required: 🔽
Name:	Mark Rubenstein		
			Completed Years Practicing/Years of relevant experience
Counse	I/Articling Student/Paralegal:	<b>✓</b>	1
	Consultant:		
	CV attached:		CV not required:
Name:			
			Completed Years Practicing/Years of relevant experience
Counse	I/Articling Student/Paralegal:		
	Consultant:		
	CV attached:		CV not required:
Name:			
			Completed Years Practicing/Years of relevant experience
Counse	I/Articling Student/Paralegal:		
	Consultant:		
	CV attached:		CV not required:
Name:			
			Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:			Спретенес
	Consultant:		
	CV attached:		CV not required:

## Ontario Energy Board COST CLAIM FOR CONSULTATIONS



### **Affidavit and Summary of Fees and Disbursements**

# Ontario Energy Board COST CLAIM FOR CONSULTATIONS Statement of Fees Being Claimed



File # EB- 2012-0340

Process Stakeholder Consultation

Party School Energy Coalition

HST Rate: 0%

Participant	Participant
Eligible	Eligible
(hours)	meeting (hours)
meeting	stakeholder
submission on the	August 28, 2012
preparing a	comments on the
meeting plus	round of
stakeholder	Preparing second
August 28, 2012	
reporting on the	
attendance at and	
Preparation for,	

Individual Whose Fees are Being						
Claimed	Hourly rate	Up to 30 hours	Up to 10 hours	Subtotal	HST	Total
Jay Shepherd	\$330.00	23.90	10.00	\$11,187.00	\$0.00	\$11,187.00
Mark Rubenstein	\$170.00	6.10	0.00	\$1,037.00	\$0.00	\$1,037.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00

Totals: \$12,224.00 \$0.00

Total legal/consultant fees: \$12,224.00

				JS - Mtg &		
Date	Explanation	Lwyr	MR	Subs.	2nd Subs.	Hours
	emails/review invite to stakeholder conference	MR	0.5			
20120731	Review invitation, email Mark Rubenstein	JCS		0.2		0.2
20120802	review report	MR	2.2			
20120803	review report	MR	5			
20120820	review cost elligibilty decision	MR	0.1			
20120821	review correspondence	MR	0.1			
	Review PA report, meeting with Mark					
20120822	Rubenstein	JCS		0.4		0.4
20120824	Review agenda	JCS		0.1		0.1
20120825	Review PA report	JCS		2		2
20120827	Review PA report, analysis	JCS		2.3		2.3
20120828	emails/discussion w JCS	MR	0.5			
20120828	Attend at stakeholder meeting, many emails	JCS		6.2		6.2
20120830	Review Board letter	JCS	1	0.1		0.1
20120925	Review GEC submissions	JCS	1	0.4		0.4
20120930	Analysis and preparation for submissions.	JCS		3.4		3.4
20121001	Drafting submissions	JCS		2.4		2.4
	review SEC submission	MR	0.5			
	Draft revise and file submissions, review					
20121002	submissions of others	JCS		3.4	0.7	4.1
20121004	Review CME submissions	JCS		0	0.3	0.3
20121018	review EP correspondence	MR	0.1			
20121029	Review submissions, outline	JCS		0	2	2
	Analysis and review position, various emails	JCS		0	3.2	3.2
	Analysis of options, outline, draft, revise and file					
20121031	submissions	JCS		0	3.8	3.8
20121101	review other parties second round submissions	MR	1.2			
20121103	Review submissions of others	JCS		2.5		2.5
20130328	Review Board report	JCS		0.5		0.5
20130329	review Board Report	MR	0.5			
			10.7	23.9	10	33.9